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Zijin Mining Group Co., Ltd.*

紫金礦業集團股份有限公司

(a joint stock limited company incorporated in the People's Republic of China with limited liability)

(Stock code: 2899)

Resolutions Passed at the Second Extraordinary General Meeting in 2015

The Board is pleased to announce that all the resolutions proposed to be approved at the Second Extraordinary General Meeting in 2015 were duly approved by the shareholders attending the Second Extraordinary General Meeting in 2015.

Reference is made to the notice of the Second Extraordinary General Meeting in 2015 dated 24 October 2015 of Zijin Mining Group Co., Ltd.* (the "Company"). At the Second Extraordinary General Meeting in 2015 of the Company (the "EGM") held at the conference room at 10/F., Airport Hotel of Zijin Mining Group (Xiamen) Investment Co., Ltd., 128 Xiangyun 3rd Road, Huli District, Xiamen City, Fujian Province, the People's Republic of China (the "PRC") on 8 December 2015 at 9 a.m., the following resolutions voted by poll in accordance with the Company's articles of association were duly approved by the shareholders attending the EGM, and the board of directors of the Company (the "Board") is pleased to announce the poll results of the resolutions of the EGM as follows:

Resolutions		No. of valid votes For (% of total valid votes cast)	No. of valid votes Against (% of total valid votes cast)	No. of valid votes Abstain (% of total valid votes cast)	Total valid votes
1.	Ordinary resolution: "To consider and approve the plan in relation to the Company's satisfaction of the conditions for public issuance of corporate bonds to qualified investors" was approved;	8,524,392,042 (99.297727%)	60,204,747 (0.701305%)	83,100 (0.000968%)	8,584,679,889 (100%)
2.00	Special resolution: "To consider and approve the plan in relation to				

	the public issuance of corporate bonds to qualified investors” was approved;				
2.01	Size of issuance was approved;	8,524,384,042 (99.297634%)	60,204,747 (0.701305%)	91,100 (0.001061%)	8,584,679,889 (100%)
2.02	Face value and issuing price were approved;	8,524,392,042 (99.297727%)	60,204,747 (0.701305%)	83,100 (0.000968%)	8,584,679,889 (100%)
2.03	Maturity was approved;	8,524,384,042 (99.297634%)	60,204,747 (0.701305%)	91,100 (0.001061%)	8,584,679,889 (100%)
2.04	Coupon rate and its determination methods were approved;	8,524,392,042 (99.297727%)	60,204,747 (0.701305%)	83,100 (0.000968%)	8,584,679,889 (100%)
2.05	Method of issuance was approved;	8,524,392,042 (99.297727%)	60,204,747 (0.701305%)	83,100 (0.000968%)	8,584,679,889 (100%)
2.06	Target investors were approved;	8,524,384,042 (99.297634%)	60,204,747 (0.701305%)	91,100 (0.001061%)	8,584,679,889 (100%)
2.07	Placing arrangement for shareholders of the Company was approved;	8,524,392,042 (99.297727%)	60,204,747 (0.701305%)	83,100 (0.000968%)	8,584,679,889 (100%)
2.08	Provisions on redemption or repurchase were approved;	8,524,392,042 (99.297727%)	60,204,747 (0.701305%)	83,100 (0.000968%)	8,584,679,889 (100%)
2.09	Guarantee was approved;	8,524,384,042 (99.297634%)	60,204,747 (0.701305%)	91,100 (0.001061%)	8,584,679,889 (100%)
2.10	Measures for repayment were approved;	8,524,392,042 (99.297727%)	60,204,747 (0.701305%)	83,100 (0.000968%)	8,584,679,889 (100%)
2.11	Use of proceeds was approved;	8,524,392,042 (99.297727%)	60,204,747 (0.701305%)	83,100 (0.000968%)	8,584,679,889 (100%)
2.12	Listing of the corporate bonds issued was approved;	8,524,392,042 (99.297727%)	60,204,747 (0.701305%)	83,100 (0.000968%)	8,584,679,889 (100%)
2.13	Validity period of the proposal for issuance of corporate bonds was approved;	8,524,392,042 (99.297727%)	60,204,747 (0.701305%)	83,100 (0.000968%)	8,584,679,889 (100%)
3.	Special resolution: “To consider and approve the plan in relation to the authorisation to the board of directors to deal with all the matters relating to public issuance of corporate bonds to qualified investors” was approved;	8,524,392,042 (99.297727%)	60,204,747 (0.701305%)	83,100 (0.000968%)	8,584,679,889 (100%)

4.	Special resolution: “To consider and approve the proposal regarding the provision of counter-guarantee for an associate which constitutes a connected transaction” was approved;	8,524,392,042 (99.297727%)	60,204,747 (0.701305%)	83,100 (0.000968%)	8,584,679,889 (100%)
5.	Ordinary resolution: “To consider and approve the Self-inspection Report on the Real Estate Business of Zijin Mining Group Co., Ltd.*” was approved;	8,584,076,082 (99.992966%)	520,707 (0.006066%)	83,100 (0.000968%)	8,584,679,889 (100%)
6.	Ordinary resolution: “To consider and approve the Letter of Undertaking in respect of Matters relating to the Real Estate Business Provided by the Directors, Supervisors and Senior Management of the Company” was approved; and	8,584,076,082 (99.992966%)	520,707 (0.006066%)	83,100 (0.000968%)	8,584,679,889 (100%)
7.	Ordinary resolution: “To consider and approve the Letter of Undertaking in respect of Matters relating to the Real Estate Business Provided by the Controlling Shareholder of the Company, Minxi Xinghang State-owned Assets Investment Company Limited” was approved.	8,584,076,082 (99.992966%)	520,707 (0.006066%)	83,100 (0.000968%)	8,584,679,889 (100%)

The above resolutions no. 2, 3 and 4 were passed as special resolutions and resolutions no. 1, 5, 6 and 7 were passed as ordinary resolutions.

As at the date of the EGM, 29,570,000 H Shares were repurchased during the period from 9 June 2015 to 30 June 2015, but have not yet been cancelled pending completion of the change of business registration with the relevant PRC authorities. After deduction of the repurchased shares, the total number of issued shares of the Company is 21,543,243,650, comprising 15,803,803,650 domestic shares (A Shares) and 5,739,440,000 H Shares listed on The Stock Exchange of Hong Kong Limited. The total number of shares entitling the holders to attend and vote on the resolutions at the EGM is also 21,543,243,650. The total number of shares entitling the holders to attend and

abstain from voting in favour of the resolutions at the EGM only is nil. No shareholders are required to abstain from voting at the EGM. The total number of shares held by the shareholders or their proxy(ies) who have attended the EGM and are entitled to vote is 8,584,679,889 shares, representing approximately 39.848595% of the total issued shares (excluding H Shares repurchased but have not yet been cancelled) as at the date of this announcement.

Computershare Hong Kong Investor Services Limited, the registrar of H Shares of the Company, has acted as the scrutineer for the vote-taking at the EGM.

Investors and shareholders are advised by the Board to exercise caution when dealing in the shares of the Company.

Should there be any discrepancy, the Chinese text of this document shall prevail over its English text.

As at the date of this announcement, the Board of Directors of the Company comprises Messrs. Chen Jinghe (Chairman), Wang Jianhua, Qiu Xiaohua, Lan Fusheng, Zou Laichang, Fang Qixue and Lin Hongfu as executive directors, Mister. Li Jian as non-executive director, and Messrs. Lu Shihua, Ding Shida, Qiu Guanzhou, and Sit Hoi Wah, Kenneth as independent non-executive directors.

By Order of the Board of Directors
Zijin Mining Group Co., Ltd.*
Chen Jinghe
Chairman

Fujian, the PRC, 8 December 2015

**The Company's English name is for identification purpose only*