

Unless otherwise defined herein, capitalised terms in this announcement shall have the same meanings as those defined in the prospectus dated 26 November 2015 (the “**Prospectus**”) issued by FSE Engineering Holdings Limited (the “**Company**”).

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This announcement is for information purposes only and does not constitute an offer or an invitation to induce an offer by any person to acquire, purchase or subscribe for securities of the Company. Potential investors should read the Prospectus for detailed information about the Company before deciding whether or not to invest in the Shares.

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In connection with the Global Offering, Halcyon Securities Limited, as stabilising manager (the “**Stabilising Manager**”), its affiliates or any person acting for it, on behalf of the Underwriters, may over-allocate or effect any other transactions with a view to stabilising or supporting the market price of the Shares at a level higher than that which might otherwise prevail in the open market for a limited period beginning on the Listing Date and expected to end on 31 December 2015, being the 30th day after the last day for lodging applications under the Hong Kong Public Offering. However, there is no obligation on the Stabilising Manager, its affiliates or any person acting for it to do this. Such stabilisation, if commenced, will be conducted at the absolute discretion of the Stabilising Manager, its affiliates or any person acting for it and may be discontinued at any time. Any such stabilising activity is required to be brought to an end on 31 December 2015, being the 30th day after the last day for lodging applications under the Hong Kong Public Offering. Such stabilisation action, if commenced, may be effected in all jurisdictions where it is permissible to do so, in each case in compliance with all applicable laws and regulatory requirements, including the Securities and Futures (Price Stabilizing) Rules (Chapter 571W of the Laws of Hong Kong), as amended, made under the Securities and Futures Ordinance (Cap. 571 of the Laws of Hong Kong). An announcement will be made on the Stock Exchange’s website at [www.hkexnews.hk](http://www.hkexnews.hk) and the Company’s website at [www.fseng.com.hk](http://www.fseng.com.hk) within seven days of the expiration of the stabilising period in compliance with the Securities and Futures (Price Stabilizing) Rules (Chapter 571W of the Laws of Hong Kong). No such stabilising action can be taken to support the price of the Shares for longer than the stabilisation period, which begins on the Listing Date and is expected to end on 31 December 2015, being the 30th day after the last day for lodging applications under the Hong Kong Public Offering. After this date, no further stabilising action may be taken, demand for the Offer Shares, and therefore the price of the Shares, could fall.

Potential investors of the Offer Shares should note that the Joint Global Coordinators (for themselves and on behalf of the Hong Kong Underwriters) shall be entitled to terminate its obligations under the Hong Kong Underwriting Agreement with immediate effect upon the occurrence of any of the events set out in the section “Underwriting — Underwriting Arrangements and Expenses — Hong Kong Public Offering — Grounds for termination” in the Prospectus, at any time prior to 8:00 a.m. (Hong Kong time) on the Listing Date (which is currently expected to be 10 December 2015).



**FSE ENGINEERING HOLDINGS LIMITED**  
**豐盛機電控股有限公司**

*(Incorporated in the Cayman Islands with limited liability)*

**GLOBAL OFFERING**

**Number of Offer Shares : 112,500,000 Shares**  
**under the Global Offering**  
**Number of Hong Kong Offer Shares : 62,410,000 Shares**  
**Number of International Placing Shares : 50,090,000 Shares**  
**Offer Price : HK\$2.75 per Offer Share, plus brokerage**  
**of 1%, SFC transaction levy of**  
**0.0027% and Stock Exchange trading**  
**fee of 0.005%**  
**Nominal value : HK\$0.10 per Share**  
**Stock code : 331**

*Sole Sponsor*



**Halcyon Capital Limited**

*Joint Global Coordinators, Joint Bookrunners and Joint Lead Managers*



**Halcyon Securities Limited**



**GREAT ROC**  
CAPITAL SECURITIES LIMITED  
鴻鵬資本證券有限公司

**ANNOUNCEMENT OF OFFER PRICE AND ALLOTMENT RESULTS**