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Anhui Tianda Oil Pipe Company Limited

安徽天大石油管材股份有限公司

(a joint stock company incorporated in the People's Republic of China with limited liability)

Stock Code: 839

**RESULTS OF THE SGM
AND
PAYMENT OF INTERIM SPECIAL DIVIDEND**

The Board is pleased to announce that the SGM was duly held on 10 December 2015 at which the proposed resolution was duly passed.

The Board also wishes to notify the Shareholders of more details relating to the payment of the interim special dividend for the six months ended 30 June 2015.

Reference is made to the notice of the Special General Meeting (the "SGM") of Anhui Tianda Oil Pipe Company Limited (the "**Company**") dated 13 November 2015 (the "**Notice**"). Unless otherwise indicated, capitalized terms used herein shall have the same meaning as defined in the Notice.

The SGM was duly held at Zhenxing Road, Tongcheng Town, Tianchang City, Anhui Province, the PRC on Thursday, 10 December 2015. The resolution set out in the Notice was duly passed. Computershare Hong Kong Investor Services Limited, the Company's registrar of the H Shares in Hong Kong, has been appointed and acted as the scrutineer for the vote-taking in respect of the SGM.

RESULTS OF THE SGM

The resolution as set out in the Notice of the SGM were duly passed by way of poll vote at the SGM and the results in respect of such resolution are as follows:

No.	Ordinary resolution	Number of votes					
		For			Against		
1.	To consider and approve the Company's 2015 interim dividend distribution plan, namely, the proposed distribution of an interim special dividend of RMB0.12 per share (before tax) of the Company and RMB120,915,120 in aggregate (before tax) for the six months ended 30 June 2015, and to further authorise the Board of the Directors of the Company to take necessary actions for the implementation of such plan in accordance with relevant applicable laws and regulations	H Shares:	277,607,940 Shares		H Shares:	NIL Shares	
		Domestic Shares:	510,000,000 Shares		Domestic Shares:	NIL Shares	
		Total:	787,607,940 Shares	(100.00%)	Total:	NIL Shares	(0.00%)

There were 497,626,000 H Shares (being the total number of issued H Shares) and 510,000,000 Domestic Shares (being the total number of issued Domestic Shares) entitling the holders to attend and vote for or against the above resolution at the SGM.

Mr. Ye Shiqu (being the Chairman and an executive Director of the Company) is interested in (i) 20,000,000 H Shares (representing approximately 4.02% of the total issued H Shares and approximately 1.98% of the total number of Shares in issue) held directly by Tiancheng Changyun through his controlled corporation Tianda Holding which in turn controls Anhui Tianda (Group) Company Limited, the holding company of Tiancheng Changyun; and (ii) 29,719,000 H Shares (representing approximately 5.97% of the total issued H Shares and approximately 2.95% of the total number of Shares in issue) held directly by Tianfa through his controlled corporation Tianda Holding which in turn controls Tianda Investment, the holding company of Tianfa. Mr. Ye Shiqu is also interested in 510,000,000 Domestic Shares in aggregate (representing 100% of the total issued Domestic Shares and approximately 50.61% of the total Shares in issue) held directly by Tianda Investment and Tianda Holding, the holding company of Tianda Investment.

There were no shares entitling the holder to attend and vote only against any of the above resolution proposed at the SGM. There were no restrictions on the Shareholders to cast votes on any proposed resolution at the SGM.

Since the resolution was passed by majority of the voting rights held by the Shareholders (including proxies) present at the SGM, it was duly passed at the SGM.

PAYMENT OF INTERIM SPECIAL DIVIDEND

The Board also wishes to notify the Shareholders of details of the payment of the interim special dividend for the six months ended 30 June 2015 as follows:

For the purpose of ascertaining shareholders' entitlement to the interim special dividend, the Register of Members of the Company will be closed from 16 December 2015 to 21 December 2015, both days inclusive, during which period no transfer of shares will be effected. The Company will pay an interim special dividend of RMB12 cents per share for the six months ended 30 June 2015 payable to the Shareholders whose names appeared on the register of members of the Company at close of business on 21 December 2015. In order to qualify for the interim special dividend, all transfers accompanied by the relevant share certificates must be lodged with Computershare Hong Kong Investor Services Limited, the share registrar of the Company's H Shares, at Shops 1712–1716, 17th Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong not later than 4:30 p.m. on 15 December 2015.

According to Article 160 of the Articles of Association of the Company, dividends payable to holders of the Domestic Shares shall be declared in Renminbi while dividends payable to holders of the H Shares shall be declared in Hong Kong dollars. The following formula shall apply for the purpose of calculating the HK\$ equivalent of the amount of interim special dividend payable per H Share:

Conversion rate for interim special dividend per Share (RMB to HK\$) = $\frac{\text{Interim special dividend per Share in RMB as approved and declared}}{\text{Average of the middle exchange rates for RMB to HK\$ as announced by the People's Bank of China for the calendar week before 10 December 2015}}$

Reference is made to the announcement of the Company dated 27 February 2009 regarding the "WITHHOLDING AND PAYMENT OF ENTERPRISE INCOME TAX FOR NON-RESIDENT ENTERPRISE SHAREHOLDERS IN RESPECT OF 2008 FINAL DIVIDEND", the amount of interim special dividend payable to holders of H shares who are non-resident enterprise (including HKSCC (Nominees) Limited) will be deducted by 10% for the withholding of enterprise income tax in the PRC.

The average of the middle exchange rates for RMB to HK\$ as announced by the People's Bank of China for the calendar week before 10 December 2015, that is the date of the SGM at which the interim special dividend was duly approved, is RMB0.8259 to HK\$1.00. Accordingly, the amount of the interim special dividend payable per H Share (before withholding of enterprise income tax) is HK\$0.1453.

The Company has appointed ICBC (Asia) Trustee Company Limited as the receiving agent in Hong Kong (the "Receiving Agent") and will remit to the Receiving Agent the interim special dividend declared for payment to holders of H Shares. The interim special dividend will be paid on or about 15 January 2016, and will be despatched on the same day to the Shareholders entitled to receive such dividend by ordinary post and at their own risk.

By Order of the Board
安徽天大石油管材股份有限公司
Anhui Tianda Oil Pipe Company Limited
Ye Shi Qu
Chairman

Anhui China, 10 December 2015

As at the date of this announcement, the Board comprises Ye Shi Qu, Zhang Hu Ming and Fu Jun as executive directors; Liu Peng and Bruno Saintes as non-executive directors; and Zhao Bin, Wang Bo and Wang Jie as independent non-executive directors.