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**UNIGROUP INTERNATIONAL HOLDINGS LTD.**

*(incorporated with limited liability in the British Virgin Islands and a wholly-owned subsidiary of  
Tsinghua Unigroup International Co., Ltd.)*

**US\$450,000,000 5.250 PER CENT. GUARANTEED BONDS DUE 2018 (THE "2018 BONDS")**  
**(Stock Code of the 2018 Bonds: 5596)**

**US\$350,000,000 6.000 PER CENT. GUARANTEED BONDS DUE 2020 (THE "2020 BONDS")**  
**(Stock Code of the 2020 Bonds: 5597)**

**unconditionally and irrevocably guaranteed by**

**TSINGHUA UNIGROUP INTERNATIONAL CO., LTD.**

*(incorporated with limited liability in the British Virgin Islands and an indirect wholly-owned  
subsidiary of Tsinghua Unigroup Co., Ltd. (紫光集團有限公司))*

**WITH THE BENEFIT OF A KEEPWELL DEED AND DEED OF EQUITY INTEREST  
PURCHASE UNDERTAKING PROVIDED BY**



**TSINGHUA UNIGROUP CO., LTD. (紫光集團有限公司)**

*(incorporated with limited liability in the People's Republic of China)*

**Issue Price for the 2018 Bonds: 98.978 per cent.**

**Issue Price for the 2020 Bonds: 98.416 per cent.**

***Sole Global Coordinator, Sole Lead Manager and Sole Bookrunner***

**CREDIT SUISSE** 

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of and permission to deal in the 2018 Bonds and the 2020 Bonds (collectively, the “**Bonds**”) of Unigroup International Holdings Ltd. by way of debt issues to professional investors only as described in the offering circular dated 3 December 2015. The listing of and permission to deal in the Bonds is expected to become effective on or around 11 December 2015.

By Order of the Board  
**Unigroup International Holdings Ltd.**  
**Zhao Weiguo/Zhang Yadong**  
*Directors of the Issuer and the Guarantor*

Hong Kong, 10 December 2015