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福記食品服務控股有限公司

FU JI Food and Catering Services Holdings Limited

(Incorporated in the Cayman Islands with limited liability)

(Stock Code : 1175)

**VERY SUBSTANTIAL ACQUISITION AND CONNECTED TRANSACTION
FURTHER DELAY IN DESPATCH OF CIRCULAR**

Reference is made to the announcement of the Company dated 25 May 2015, 15 July 2015, 23 August 2015, 14 October 2015 and 9 November 2015 (the “**Announcements**”) in relation to the Acquisitions. Unless otherwise stated, capitalized terms used herein shall have the same meanings as used in the Announcements.

As disclosed in the announcements dated 23 August 2015, 14 October 2015 and 9 November 2015, the Company was expected to despatch the Circular to the Shareholders (containing among other things (i) further information on the Target, the Properties, the Agreements and the transactions contemplated thereunder; (ii) the recommendation from the Independent Board Committee; (iii) a letter of advice from the Independent Financial Adviser in relation to the terms of the Agreements and the transactions contemplated thereunder; (iv) the financial information of the Target; (v) the valuation report of the Properties; (vi) the unaudited pro forma financial information of the Group upon completion of the Acquisitions; and (vii) the notice of the EGM) on or before 14 December 2015.

As additional time is required for the Company to prepare and finalise the information to be included in the Circular, in particular the financial information relating to the Target, the despatch of the Circular will further be postponed to a date on or about 21 January 2016.

Shareholders and potential investors should note that the Agreements are subject to the fulfilment of the conditions precedent thereunder. Shareholders and potential investors should exercise extreme caution when dealing in the Shares.

For and on behalf of
FU JI Food and Catering Services Holdings Limited
Huang Shourong
Chairman and Executive Director

Hong Kong, 14 December 2015

As at the date of this announcement, the Board comprises Mr. Huang Shourong and Mr. Pan Junfeng as executive Directors and Dr. Leung Hoi Ming, Mr. Mak Ka Wing, Patrick and Mr. Sung Wing Sum as independent non-executive Directors.