

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this document, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this document.



Zijin Mining Group Co., Ltd.*

紫金礦業集團股份有限公司

(a joint stock limited company incorporated in the People's Republic of China with limited liability)

(Stock code: 2899)

Announcement in relation to the Receipt of “Notice regarding CSRC’s Second Feedback on the Review of Administrative Permission Items”

On 17 December 2015, Zijin Mining Group Co., Ltd.* (the “Company”) received a “Notice regarding China Securities Regulatory Commission’s Second Feedback on the Review of Administrative Permission Items” (No. 152617) issued by the China Securities Regulatory Commission (the “CSRC”). The CSRC has reviewed the “Application Documents for Non-public Issuance of A Shares of Zijin Mining Group Co., Ltd.*”. The Company is required to make written explanations and statements on the relevant issues and submit the responses and comments in writing to the administrative permission reviewing department of the CSRC within 30 days.

In accordance with the requirements of the aforementioned notice, the Company and the relevant intermediate agencies will prepare the relevant materials in a timely manner and submit them to the administrative permission reviewing department of the CSRC within the prescribed period.

Matters relating to the Non-public Issuance of A Shares of the Company are subject to the approval by the CSRC. The Company will fulfill its information disclosure obligation in a timely manner according to the reviewing progress of the CSRC. Investors are advised to pay attention to investment risks.

This announcement is made by the Company on a voluntary basis.

Investors and shareholders are advised by the board of directors to exercise caution when dealing in the shares of the Company.

As at the date of this announcement, the Board of Directors of the Company comprises Messrs. Chen Jinghe (Chairman), Wang Jianhua, Qiu Xiaohua, Lan Fusheng, Zou Laichang, Fang Qixue and Lin Hongfu as executive directors, Mister. Li Jian as non-executive director, and Messrs. Lu Shihua, Ding Shida, Qiu Guanzhou, and Sit Hoi Wah, Kenneth as independent non-executive directors.

By Order of the Board of Directors
Zijin Mining Group Co., Ltd.*
Chen Jinghe
Chairman

Fujian, the PRC, 17 December 2015

**The Company's English name is for identification purpose only*