

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.



GLOBAL INTERNATIONAL CREDIT GROUP LIMITED

環球信貸集團有限公司

(incorporated in the Cayman Islands with limited liability)

(Stock Code: 1669)

COMPLETION OF A MAJOR AND CONNECTED TRANSACTION IN RELATION TO A NOTE PURCHASE AGREEMENT

Reference is made to the announcement of Global International Credit Group Limited (the “**Company**”) dated 21 July 2015, the supplemental announcement of the Company dated 28 August 2015, the announcements of the Company dated 11 August 2015, 8 September 2015, 30 September 2015 and 16 October 2015, the circular dated 26 October 2015 (the “**Circular**”), and the poll results announcement of the Company dated 11 November 2015, in relation to the conditional Note Purchase Agreement with Quark for the Convertible Promissory Note. Unless otherwise stated, capitalised terms used herein shall bear the same meaning as those defined in the Circular.

NPA CLOSING

The Board is pleased to announce that all conditions of the Note Purchase Agreement have been fulfilled and NPA Closing took place on 18 December 2015. Upon NPA Closing, Quark sold and issued to the Company, and the Company purchased from Quark, a Convertible Promissory Note in the principal amount of RMB200,000,000 convertible into fully paid Series B Preferred Shares subject to conditions under the Share Purchase Agreement. As at the date of this announcement, none of the conditions of the Share Purchase Agreement have been satisfied or waived.

By order of the Board
Global International Credit Group Limited
Wang Yao
Chairman and Chief Executive

Hong Kong, 18 December 2015

As at the date of this announcement, the executive directors of the Company are Ms. Wang Yao and Ms. Jin Xiaoqin; and the independent non-executive directors of the Company are Mr. Chan Chi On (alias Mr. Derek Chan), Dr. Ng Lai Man, Carmen, and Mr. Tang, Warren Louis.