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(incorporated in the Cayman Islands with limited liability)
(Stock Code: 1360)

**POLL RESULTS OF THE RESOLUTIONS
PROPOSED AT THE ANNUAL GENERAL MEETING
HELD ON 18 DECEMBER 2015**

The Board is pleased to announce that all ordinary resolutions proposed at the AGM were duly passed by the Shareholders by way of poll at the AGM.

Reference is made to the circular dated 19 October 2015 and the supplementary circular dated 18 November 2015 (the “**Circulars**”) and the notice of annual general meeting dated 19 October 2015 and the supplementary notice of annual general meeting dated 18 November 2015 (the “**Notices**”) of Mega Expo Holdings Limited (the “**Company**”) to its shareholders regarding the ordinary resolutions proposed to be considered and passed at the annual general meeting (the “**AGM**”) of the Company held on 18 December 2015 at 11:00 a.m.. Terms defined in the Circulars shall, unless the context requires otherwise, have the same meanings when used in this announcement.

VOTING RESULTS

The board of Directors of the Company (the “**Board**”) is pleased to announce, pursuant to Rule 13.39(5) of the Rules Governing the Listing of Securities on the Stock Exchange of Hong Kong Limited (the “**Listing Rules**”), that all the following ordinary resolutions (the “**Resolutions**”) were duly passed by the Shareholders by way of poll at the AGM:

Ordinary Resolutions (Note 1)		For <i>Number of Shares</i> (Approximate %)	Against <i>Number of Shares</i> (Approximate %)
1	To receive and approve the audited consolidated financial statements, the report of directors (the “ Directors ”) and the independent auditors’ report of the Company for the year ended 30 June 2015	446,014,434 (100%)	0 (0%)
2 (a)	To re-elect Mr. Lam Wa as executive Director	446,000,639 (99.9969%)	13,795 (0.0031%)
2 (b)	To re-elect Mr. Si Tze Fung as executive Director	N/A (Note 2)	
2 (c)	To re-elect Mr. Liu Gejiang as executive Director	446,014,434 (100%)	0 (0%)
2 (d)	To re-elect Mr. Sun Sizhi as executive Director	446,014,434 (100%)	0 (0%)
2 (e)	To re-elect Mr. Yeung Chun Yue, David as independent non-executive Director	446,014,434 (100%)	0 (0%)
2 (f)	To re-elect Mr. Wong Ka Fai, Paul as independent non-executive Director	N/A (Note 2)	
2 (g)	To re-elect Mr. Choi Hung Fai as independent non-executive Director	446,014,434 (100%)	0 (0%)

Ordinary Resolutions (Note 1)		For <i>Number of Shares</i> <i>(Approximate %)</i>	Against <i>Number of Shares</i> <i>(Approximate %)</i>
2 (h)	To authorise the Board to fill vacancies on the Board and to fix (which authority may be further delegated to its duly authorised committee) the Directors' remuneration	446,014,434 (100%)	0 (0%)
2 (i)	To re-elect Mr. Du Changqing as executive Director	436,004,434 (100%)	0 (0%)
2 (j)	To re-elect Mr. Yang Bo as independent non-executive Director	436,004,434 (100%)	0 (0%)
3	To re-appoint HLB Hodgson Impey Cheng Limited as the Company's auditors and to authorise the Directors to fix their remuneration	446,014,434 (100%)	0 (0%)
4	To grant the general mandate to the Directors to issue, allot and otherwise deal with the Company's shares	445,600,639 (99.9072%)	413,795 (0.0928%)
5	To grant the general mandate to the Directors to repurchase the Company's shares	446,014,434 (100%)	0 (0%)
6	To add the nominal amount of the Company's shares repurchased by the Company to the mandate granted to the Directors under resolution no. 4	445,600,639 (99.9072%)	413,795 (0.0928%)

Notes:

1. For the full text of the above Resolutions, please refer to the Notices as set out in the Circulars.
2. Reference is made to the announcement of the Company dated 9 November 2015, which stated that Mr. Si Tze Fung resigned as an executive Director and Mr. Wong Ka Fai, Paul resigned as an independent non-executive Director, both with effect from 9 November 2015 due to their other personal commitments. Therefore the Resolutions no. 2(b) and 2(f) referred to in the above table with regard to the re-election of Mr. Si Tze Fung as an executive Director and Mr. Wong Ka Fai, Paul as an independent non-executive Director were no longer applicable and thus were not considered at the AGM.

As more than 50% of the votes were cast in favour of each of the Resolutions, all the Resolutions considered were duly passed as ordinary resolutions of the Company. As at the date of the AGM, the total issued share capital of the Company was HK\$2,400,000 divided into 1,200,000,000 ordinary Shares of HK\$0.002 each in the capital of the Company. No party has stated their intention in the Circulars to vote against any Resolutions or to abstain from voting at the AGM.

The total number of Shares entitling the Shareholders to attend and vote for or against the Resolutions at the AGM was 1,200,000,000, representing the entire issued share capital of the Company as at the date of the AGM. There were no Shares entitling the Shareholders to attend and abstain from voting in favour of the Resolutions at the AGM as set out in Rule 13.40 of the Listing Rules. No Shareholder was required under the Listing Rules to abstain from voting on any of the Resolutions at the AGM. There were no Shares entitling the Shareholders to attend and vote only against any Resolutions at the AGM.

The Company's branch share registrar, Tricor Investor Services Limited, was appointed as the scrutineer at the AGM for the vote-taking.

By the order of the Board
Mega Expo Holdings Limited
Yau Yan Ming Raymond
Company Secretary

Hong Kong, 18 December 2015

As at the date of this announcement, the Board comprises Mr. Lam Wa, Mr. Liu Gejiang, Mr. Sun Sizhi and Mr. Du Changqing as executive directors; Mr. Yeung Chun Yue, David, Mr. Choi Hung Fai and Mr. Yang Bo as independent non-executive directors.