

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.



Oversea-Chinese Banking Corporation Limited

(incorporated with limited liability in the Republic of Singapore)
(as Issuer)

CNY500,000,000 3.50 PER CENT. NOTES DUE 2020 (the “Notes”)
under its U.S.\$10,000,000,000 GLOBAL MEDIUM TERM NOTE PROGRAM
(Bond Stock Code: 85912)

Announcement

Please refer to the attached announcement issued on the Singapore Exchange Securities Trading Limited (“SGX-ST”) on 21 December 2015.

Sherri Liew
Assistant Secretary
Oversea-Chinese Banking Corporation Limited

Hong Kong, 21 December 2015

As at the date of this announcement, the Board of directors of Oversea-Chinese Banking Corporation Limited comprises the following directors:

Mr. Ooi Sang Kuang (Chairman), Mr. Samuel Nag Tsien, Dr. Cheong Choong Kong, Mr. Lai Teck Poh, Dr. Lee Tih Shih, Mr. Quah Wee Ghee, Mr. Pramukti Surjaudaja, Mr. Tan Ngiap Joo, Dr. Teh Kok Peng and Mr. Wee Joo Yeow.

General Announcement::REDEMPTION OF S\$395,830,884 4.2% CLASS G PREFERENCE SHARES ("PREFERENCE SHARES")

Issuer & Securities

Issuer/ Manager	OVERSEA-CHINESE BANKING CORPORATION LIMITED
Securities	OCBC BK 4.2% NCPS - SG1O00910727 - O15
Stapled Security	No

Announcement Details

Announcement Title	General Announcement
Date & Time of Broadcast	21-Dec-2015 17:10:42
Status	New
Announcement Sub Title	REDEMPTION OF S\$395,830,884 4.2% CLASS G PREFERENCE SHARES ("PREFERENCE SHARES")
Announcement Reference	SG151221OTHRLR6U
Submitted By (Co./ Ind. Name)	Sherri Liew
Designation	Assistant Secretary
Description (Please provide a detailed description of the event in the box below)	Oversea-Chinese Banking Corporation Limited refers to the notice of redemption dated 28 October 2015, and wishes to announce that all outstanding Preference Shares have been redeemed on 20 December 2015.


[Tweet](#)