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**GUOTAI JUNAN INTERNATIONAL HOLDINGS LIMITED**  
*(Incorporated in Hong Kong with limited liability)*  
**(Stock Code: 1788)**

**INSIDE INFORMATION**

This announcement is made pursuant to Part XIVA of the Securities and Futures Ordinance (Cap.571 of the Laws of Hong Kong) and Rule 13.09(2) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited

Reference is made to the announcement dated 23 November 2015 of Guotai Junan International Holdings Limited (the “**Company**”).

On 22 December 2015, the Company was notified by Dr. YIM Fung (“**Dr. Yim**”) that Dr. Yim, in his personal capacity, had been assisting in certain investigations carried out by Mainland authorities during the period he was unable to be reached. Neither Dr. Yim himself nor the Company was the subject of the investigations.

Dr. Yim will resume his duties as the Chairman of the Board as well as the Chief Executive Officer and Executive Director of the Company with effect from 23 December 2015.

The Board confirms that the current operations of the Company are normal and stable.

By order of the Board  
**Guotai Junan International Holdings Limited**  
**YIM Fung**  
*Chairman and Chief Executive Officer*

23 December 2015

*As at the date of this announcement, the Board comprises five executive directors, being Dr. YIM Fung, Mr. WONG Tung Ching, Ms. QI Haiying, Mr. LI Guangjie, Mr. LI Sang Edward; and three independent non-executive directors, being Dr. FU Tingmei, Dr. SONG Ming and Mr. TSANG Yiu Keung.*