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物美
WUMART

北京物美商業集團股份有限公司
WUMART STORES, INC.*

(A joint stock limited company incorporated in the People's Republic of China with limited liability)
(Stock code: 01025)

**APPROVAL FOR THE APPLICATION OF
WITHDRAWAL OF LISTING OF THE H SHARES
AND
LAST DAY OF TRADING OF THE H SHARES ON
THE STOCK EXCHANGE**

INTRODUCTION

Reference is made to (i) the announcement jointly issued by the Offerors and the Company dated 20 October 2015; (ii) the Composite Document jointly issued by the Offerors and the Company dated 9 November 2015; (iii) the announcement jointly issued by the Offerors and Company dated 9 November 2015 in relation to the despatch of the Composite Document; (iv) the announcement jointly issued by the Offerors and the Company dated 18 November 2015 in respect of grant of waivers by the SFC; and (v) the announcement jointly issued by the Offerors and the Company dated 24 December 2015 in relation to the poll results of the Domestic Share Class Meeting, the H Share Class Meeting, and the EGM, as well as the results in respect of the Offers being declared unconditional in all respects. Unless otherwise indicated, capitalised terms used herein shall have the same meanings as those defined in the Composite Document. Unless otherwise indicated, all time references contained in this announcement refer to Hong Kong time.

* *For identification purposes only*

APPROVAL FOR THE APPLICATION OF WITHDRAWAL OF LISTING OF THE H SHARES AND LAST DAY OF TRADING OF THE H SHARES ON THE STOCK EXCHANGE

The Company had applied to the Stock Exchange for the withdrawal of the listing of the H Shares from the Stock Exchange with effect from 9:00 a.m. on Thursday, 7 January 2016 (the “**Application**”). The Application has been approved by the Stock Exchange subject to the H Share Offer becoming unconditional, which took place on 24 December 2015.

H Shareholders should note that the last day of trading of the H Shares on the Stock Exchange is Wednesday, 30 December 2015.

Trading in the H Shares will be suspended with effect from 9:00 a.m. on Thursday, 31 December 2015, up to the withdrawal of listing of the H Shares from the Stock Exchange and the H Shares will be delisted from the Stock Exchange from 9:00 a.m. on Thursday, 7 January 2016.

By Order of the Board
北京物美商業集團股份有限公司
Wumart Stores, Inc.*
Dr. Meng Jin-xian
Chairman

Beijing, the PRC
29 December 2015

As at the date of this announcement, the Board comprises Madam Xu Ying, Mr. Xu Shao-chuan and Dr. Yu Jian-bo as executive Directors, Dr. Meng Jin-xian as non-executive Director, and Mr. Li Luan, Mr. Lu Jiang and Mr. Wang Jun-yan as independent non-executive Directors.