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AGILE PROPERTY HOLDINGS LIMITED

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 3383)

INSIDE INFORMATION

APPROVAL FOR THE ISSUE OF DOMESTIC CORPORATE BONDS BY THE CHINA SECURITIES REGULATORY COMMISSION

This announcement is made by Agile Property Holdings Limited (the “Company”) pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “Listing Rules”) and the Inside Information Provisions (as defined in the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

The board of directors (the “Board”) of the Company is pleased to announce that the China Securities Regulatory Commission (中國證券監督管理委員會) has, by the issuance of the Document Zheng Jian Xu Ke No. [2015] 3043 on 24 December 2015, approved Guangzhou Panyu Agile Realty Development Co., Ltd. (廣州番禺雅居樂房地產開發有限公司) (a wholly-owned subsidiary of the Company established in the People’s Republic of China, the “Issuer”) for the public issue of corporate bonds in an aggregate principal amount of up to RMB1,600,000,000 (the “Domestic Bonds”) to qualified investors. The Domestic Bonds will be listed on the Shanghai Stock Exchange (上海證券交易所). The Issuer proposes to issue the Domestic Bonds in one single tranche. China Merchants Securities Co., Ltd. (招商證券股份有限公司) and Guotai Junan Securities Co., Ltd. (國泰君安證券股份有限公司) will act as the joint lead underwriters for the issue of the Domestic Bonds.

The credit rating agency, namely China Chengxin Securities Rating Co., Ltd. (中誠信證券評估有限公司) issued credit rating of AA and AA+ towards the Issuer and the Domestic Bonds respectively.

By Order of the Board
Agile Property Holdings Limited
Kwang Chin Kheng
Company Secretary

Hong Kong, 29 December 2015

As at the date of this announcement, the Board comprises thirteen members, being Mr. Chen Zhuo Lin (Chairman and President), Mr. Chan Cheuk Yin** (Vice Chairperson), Madam Luk Sin Fong, Fion** (Vice Chairperson), Mr. Chan Cheuk Hung*, Mr. Huang Fengchao*, Mr. Chen Zhongqi*, Mr. Chan Cheuk Hei**, Mr. Chan Cheuk Nam**, Dr. Cheng Hon Kwan#, Mr. Kwong Che Keung, Gordon#, Mr. Cheung Wing Yui, Edward#, Mr. Hui Chiu Chung, Stephen# and Mr. Wong Shiu Hoi, Peter#.*

* *Executive Directors*

** *Non-executive Directors*

Independent Non-executive Directors