

APPENDIX II UNAUDITED [REDACTED] FINANCIAL INFORMATION

The information set out in this appendix does not form part of the Accountants’ Report on the financial information of the Group for the Track Record Period prepared by Ernst & Young, Certified Public Accountants, Hong Kong, the reporting accountants of our Company, as set out in Appendix I to this document, and is included in this document for information only.

The unaudited [REDACTED] financial information should be read in conjunction with the section headed “Financial Information” in this document and the Accountants’ Report set out in Appendix I to this document.

A. UNAUDITED [REDACTED] ADJUSTED NET TANGIBLE ASSETS

The following unaudited [REDACTED] adjusted net tangible assets prepared in accordance with Rule 4.29 of the [REDACTED] Rules are set out below to illustrate the effect of the [REDACTED] on the combined net tangible assets of our Group attributable to the equity owners of our Company as of June 30, 2015 as if the [REDACTED] had taken place on that date.

The unaudited [REDACTED] adjusted net tangible assets have been prepared for illustrative purposes only and, because of their hypothetical nature, they may not give a true picture of the combined net tangible assets of our Group had the [REDACTED] been completed as of June 30, 2015 or of any future dates. The unaudited [REDACTED] adjusted net tangible assets are prepared based on the audited combined net tangible assets of our Group attributable to the equity owners of our Company as of June 30, 2015 as set out in the Accountants’ Report of our Company, the text of which is set out in Appendix I to this document, and adjusted as described below.

	Audited combined net tangible assets of our Group attributable to the equity owners of our Company as of June 30, 2015 ⁽¹⁾	Estimated [REDACTED] from the [REDACTED] [REDACTED] ⁽²⁾	Unaudited [REDACTED] adjusted net tangible to the equity owners of our Company	Unaudited [REDACTED] adjusted net tangible assets per Share ⁽³⁾	
	US\$'000	US\$'000	US\$'000	US\$	HK\$
Based on an [REDACTED] of HK\$[REDACTED] per Share	68,637	61,328	129,965	0.08	0.63
Based on an [REDACTED] of HK\$[REDACTED] per Share	68,637	79,847	148,484	0.09	0.72

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Notes:

- (1) The audited combined net tangible assets of our Group attributable to the equity owners of our Company as of June 30, 2015 are extracted from the Accountants' Report set out in Appendix I to this document, which is based on the audited combined net assets of our Group attributable to the equity owners of our Company as of June 30, 2015 of US\$68,995,000 with an adjustment for the intangible assets as of June 30, 2015 of US\$358,000.
- (2) The estimated [REDACTED] from the [REDACTED] are based on the indicative [REDACTED] of HK\$[REDACTED] and HK\$[REDACTED] per Share, respectively, after deduction of the [REDACTED] fees and other related expenses payable by our Company and takes no account of (i) any Shares which may fail to be issued upon the exercise of the [REDACTED] or (ii) any Shares which may be issued upon the exercise of any option which has been or may be granted under the Share Option Schemes or (iii) any Shares which may be granted and issued or repurchased by our Company pursuant to the General Mandate to Issue Shares and General Mandate to Purchase Shares.
- (3) The unaudited [REDACTED] net tangible assets per Share is arrived at after the adjustments referred to in the preceding paragraphs and on the basis that [REDACTED] Shares were in issue assuming that the [REDACTED] has been completed on June 30, 2015 but takes no account of any Shares which may fail to be issued upon the exercise of the [REDACTED] or of any Shares which may be issued upon the exercise of any option which have been or may be granted under the Share Option Schemes or any Shares which may be granted and issued or repurchased by our Company pursuant to the General Mandate to Issue Shares and the General Mandate to Purchase Shares.
- (4) No adjustment has been made to reflect any trading result or other transactions of our Group entered into subsequent to June 30, 2015.
- (5) For the purpose of this unaudited [REDACTED] adjusted net tangible assets, the balances stated in U.S. dollars are converted into Hong Kong dollars at the rate of US\$1.000 to HK\$7.7522.

APPENDIX II UNAUDITED [REDACTED] FINANCIAL INFORMATION

[REDACTED]

APPENDIX II UNAUDITED [REDACTED] FINANCIAL INFORMATION

[REDACTED]

APPENDIX II UNAUDITED [REDACTED] FINANCIAL INFORMATION

[REDACTED]