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## **APPENDIX VI                      DOCUMENTS DELIVERED TO THE REGISTRAR OF COMPANIES IN HONG KONG AND AVAILABLE FOR INSPECTION**

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### **1.    DOCUMENTS DELIVERED TO THE REGISTRAR OF COMPANIES**

The documents attached to a copy of this document and delivered to the Registrar of Companies in Hong Kong for registration were:

- (a) copies of each of the [REDACTED];
- (b) a copy of each of the material contracts referred to in the section headed “6. Further Information About Our Business — A. Summary of Material Contracts” in Appendix V to this document; and
- (c) the written consents referred to in the section headed “Statutory and General Information — 10. Other Information — G. Consents of Experts” in Appendix V to this document.

### **2.    DOCUMENTS AVAILABLE FOR INSPECTION**

Copies of the following documents will be available for inspection at the office of Peter Yuen & Associates in association with Fangda Partners at 26/F, One Exchange Square, 8 Connaught Place, Central, Hong Kong during normal business hours up to and including the date which is 14 days from the date of this document:

- (a) the Memorandum and the Articles of our Company;
- (b) the auditor’s report on the combined financial statements of our Group for each of the three years ended December 31, 2012, 2013 and 2014 and six months ended June 30, 2015 included in the Accountants’ Report prepared by Ernst & Young, the text of which can be found in Appendix I to this document;
- (c) the report from Ernst & Young relating to our unaudited [REDACTED] financial information, the text of which is set out in Appendix II to this document;
- (d) the letter, summary of valuations and valuations certificates relating to the property interests of our Group by Jones Lang LaSalle Corporate Appraisal and Advisory Limited, the text of which can be found in Appendix III to this document;
- (e) the PRC legal opinions issued by Fangda Partners, our PRC legal advisor, in respect of certain aspects of our Group and our property interests in the PRC;
- (f) the letter of advice prepared by Appleby, our legal advisor as to the laws of the Cayman Islands, summarizing certain aspects of Cayman Islands company law as referred to in Appendix IV to this document;
- (g) the legal opinions issued by Dorsey & Whitney, our legal advisor as to the law of the United States, in respect of certain aspects of the U.S. subsidiaries of our Group (including but without limitation the subsidiaries incorporated in the U.S. after Reorganization);

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- (h) the legal opinions issued by Mori Hamada & Matsumoto in respect of certain aspects of our Group in Japan;
- (i) the international sanctions memoranda (except Australia) issued by Dorsey & Whitney, Dorsey & Whitney LLP and Dorsey & Whitney (Europe) LLP in respect of our Group’s sales in the Sanctioned Countries;
- (j) the international sanctions memorandum (for Australia) issued by Clayton Utz in respect of our Group’s sales in the Sanctioned Countries;
- (k) the legal opinion prepared by Mr. Henry Cheng in respect of the Predecessor Companies Ordinance non-compliance;
- (l) the legal advice prepared by Mr. Godwin Ng in respect of certain Hong Kong tax non-compliance;
- (m) the industry report prepared by Frost & Sullivan;
- (n) the [REDACTED] Share Option Scheme;
- (o) the [REDACTED] Share Option Scheme;
- (p) the list of all the grantees who have been conditionally granted options to subscribe for the Shares under the [REDACTED] Share Option Scheme, containing all the details as required under the Hong Kong [REDACTED] Rules and Companies (Winding Up and Miscellaneous Provisions) Ordinance;
- (q) the material contracts referred to in the section headed “Statutory and General Information — 6. Further Information about Our Business — A. Summary of Material Contracts” in Appendix V to this document;
- (r) the written consents referred to in the section headed “Statutory and General Information — 10. Other Information — G. Consents of Experts” in Appendix V to this document;
- (s) the service contracts and letters of appointment referred to in the section headed “Statutory and General Information — 7. Further Information about our Directors and Substantial Shareholders — B. Directors’ Service Contracts” in Appendix V to this document; and
- (t) the Cayman Companies Law.