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**NOTICE OF LISTING ON
THE STOCK EXCHANGE OF HONG KONG LIMITED**



Charming Light Investments Ltd.

*(a BVI business company incorporated with limited liability in the
British Virgin Islands and an indirect wholly-owned subsidiary of
China Orient Asset Management Corporation)
(as Issuer)*

CNY2,500,000,000 5.5 per cent. Notes due 2025 (the “Notes”) (Stock Code:85723)

unconditionally and irrevocably guaranteed by

China Orient Asset Management (International) Holding Limited

中國東方資產管理(國際)控股有限公司

*(incorporated with limited liability in Hong Kong and a wholly-owned subsidiary
of China Orient Asset Management Corporation)*

under the Issuer’s U.S.\$2,000,000,000 Medium Term Note Programme

Sole Arranger

BOC International

Dealers

BOC International	Bank of Communications Co., Ltd. Hong Kong Branch	Industrial and Commercial Bank of China (Asia) Limited	Morgan Stanley	Standard Chartered Bank (Hong Kong) Limited
BofA Merrill Lynch	DBS Bank Ltd.	CMB International	Goldman Sachs (Asia) L.L.C.	

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of and permission to deal in the Notes issued under the Programme by way of debt issues to professional investors only, as described in the Offering Circular dated 29 September 2015 and the Pricing Supplement dated **8 December 2015**. The listing of the Notes is expected to become effective on **30 December 2015**.

Hong Kong, **29 December 2015**

As at the date of this notice, the sole Director of Charming Light Investments Ltd. is China Orient Asset Management (International) Holding Limited.

As at the date of this announcement, the Directors of China Orient Asset Management (International) Holding Limited are LI Xin, XU Yongli, ZENG Yang, MA Tengying, ZHONG Guoxing, CHANG Ludwig, YAN Andrew Y., LEUNG Pak To, SHI Shuang, SUI Zhaohui, XUE Gui, and MEI Xiaofeng.

As at the date of this announcement, the senior management of China Orient Asset Management Corporation are ZHANG Ziai (President), HUANG Jiaquan (Vice President), LI Xin (Vice President), CHEN Jingyao (Vice President), CHEN Jianxiong (Vice President), HU Xiaogang (Vice President), XIN Xuedong (Vice President) and XU Yongli (Vice President).