

## Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : \_\_\_\_31 December 2015

To : Hong Kong Exchanges and Clearing Limited

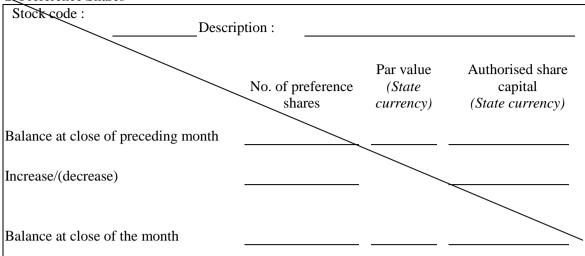
Name of Issuer	International Standard Resources Holdings Limited
Date Submitted	4 January 2016

I. Movements in Authorised Share Capital

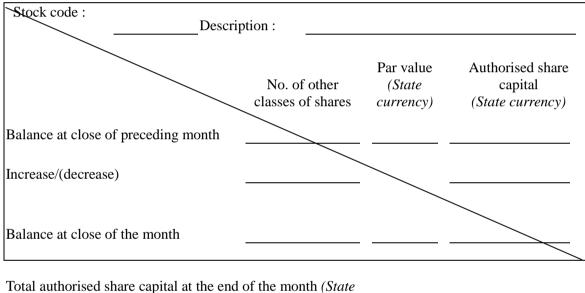
1. Ordinary Shares			
(1) Stock code : <u>91</u> Descri	ption :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	N/A	N/A	N/A
Increase/(decrease)	N/A		N/A
Balance at close of the month	N/A	<u>N/A</u>	N/A
(2) Stock code :Descri	ption :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

N/A

## 2. Preference Shares



### 3. Other Classes of Shares



currency) :

### II. Movements in Issued Share Capital

	No. of ordina	ry shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	5,693,258,751	N/A	N/A	N/A
Increase/ (decrease) during the month	7,099,323	N/A	N/A	N/A
Balance at close of the month	5,700,358,074	N/A	N/A	N/A

# III. Details of Movements in Issued Share Capital

Share Options (under a	Share Option S	Schemes of the	lssuer)			
Rarticulars of share option scheme including EGM approval date		Movement duri	no the month		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
(dd/mm/yyyy) and —		Movement duri	ng the month		-	
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
· · · · · · · · · · · · · · · · · · ·	Granicu	Excicised	Calicolicu	Lapseu		
<u>1.</u>						
Exercise price :						
( )						
(Note 1)						
2.						
Exercise price :						
(			$\underline{\ }$			
(Note 1)						
3.				$\backslash$		
Exercise price :						
( )						
(Note 1)						
4						
Exercise price :					$\sim$	
( )						
(Note 1)						
			(Preferen (C	ary shares) nce shares) Other class)		
Total funds raised duri options (State currency		from exercise o	f			

Warrants to Issue Shares of the Issuer which are to be Listed

Description of warrants (Date of expiry - dd/mm/yy)	of nominal	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. INT'L STD W1611 (Principal Amount: HK\$103,615,844.878) ( <i>Rem</i>	HK\$	Nil	646,038.393	102,969,806	.485 7,099,323	1,131,536,335
( 30 / 11 / 2016 ) Stock code (if listed)	1425					
Class of shares						
issuable (Note 1)	Ordinary Sha	ares	-			
Subscription price	HK\$0.091		-			
EGM approval date (if applicable) (dd/mm/yyyy)	(10/11/2	2015)				
2. N/A	(10/11/2	2013 )				
( / / )						
Stock code (if listed) Class of shares			-			
issuable (Note 1)			-			
Subscription price	. <u></u>		-			
EGM approval date (if applicable)						
(dd/mm/yyyy)	( / /	)				
3. N/A	<u> </u>	,				
( / / )						
Stock code (if listed)			_			
Class of shares						
issuable (Note 1)			-			
Subscription price			-			
EGM approval date (if applicable)						
(dd/mm/yyyy)	( / /	)				
<u>4. N/A</u>		,				
Stock code (if listed) Class of shares			-			
issuable (Note 1)						
Subscription price			-			
EGM approval date			-			
(if applicable)						
(dd/mm/yyyy)	( / /	)	-			
			Total D (Ondia	om aborea)	7 000 222	
				ary shares) nce shares)		
				ther class)	N/A N/A	
			(0		11/11	

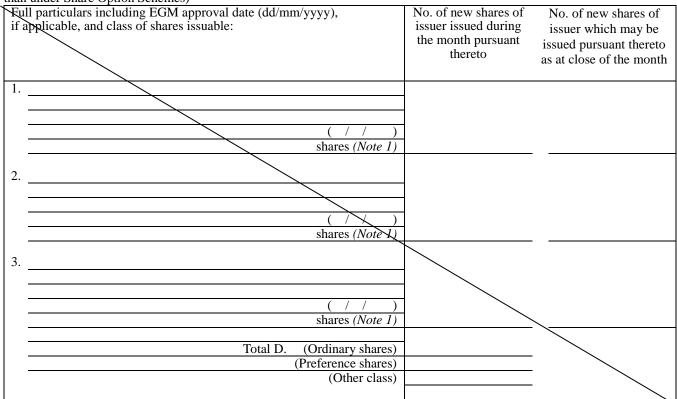
No. of new

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) No. of new shares of issuer

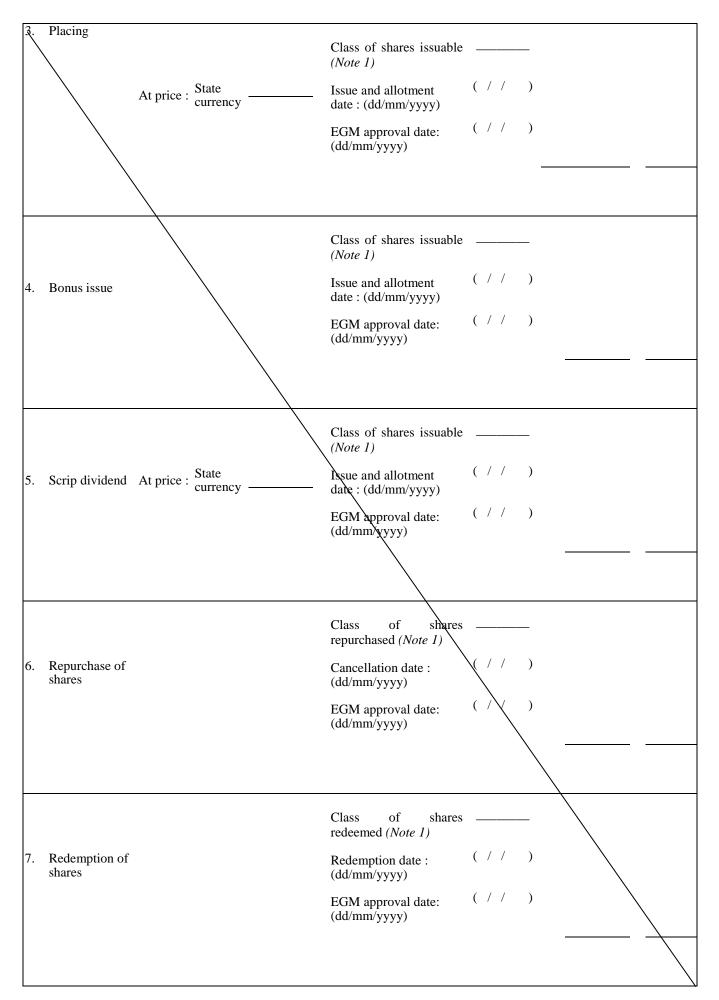
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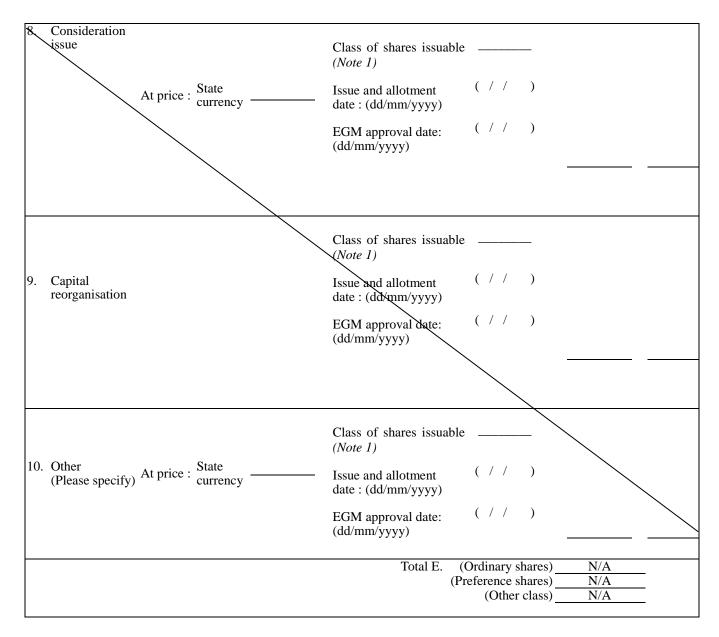
	Currency of amount	Amount at close of	Converted during	Amount at close of	shares of issuer issued during the month pursuant thereto	shares of issuer which may be issued pursuant thereto as at close of the month
Class and description	outstanding	preceding month	the month	the month		
1. Convertible Note						
(due 2018)						
	HK\$	502,000,000.00	Nil	502,000,000.00	Nil	5,020,000,000
Stock code (if listed)	ΠΚφ	N/A		302,000,000.00	1111	3,020,000,000
Class of shares			-			
issuable (Note 1)		nary shares				
Subscription price EGM approval date	HK\$0.	.10 (adjusted)	-			
(if applicable) (dd/mm/yyyy))	( 16	6/3/2015 )	-			
2. N/A						
Stock code (if listed)						
Class of shares			-			
issuable (Note 1)			-			
Subscription price			-			
EGM approval date (if applicable) (dd/mm/yyyy))						
3. N/A			-			
Stock code (if listed) Class of shares			-			
issuable (Note 1)						
Subscription price			-			
EGM approval date						
(if applicable) (dd/mm/yyyy))						
4. N/A			-			
Stock code (if listed)			-			
Class of shares issuable (Note 1)			-			
Subscription price EGM approval date			-			
(if applicable) (dd/mm/yyyy))						
			Total	C. (Ordinary shares)		
				(Preference shares)		
				(Other class)	N/A	

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)



Other Movements	in Issued Share Capital		
Type of Issue			No. of new shares of issuer issued during the month be issued thereto thereto as at close of the month
h. Rights issue		Class of shares issuable( <i>Note 1</i> )	
	At price : State	Issue and allotment ( / / date : (dd/mm/yyyy)	)
		EGM approval date: ( / / (dd/mm/yyyy)	)
		Class of shares issuable (Note 1)	_
2. Open offer	At price : State	Issue and allotment ( / / date : (dd/mm/yyyy)	
		EGM approval date: ( / / (dd/mm/yyyy)	





Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	7,099,323
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A
(These figures should be the same as the relevant figures under II above ("Movements in Iss	ued Sh	are Capital").)

## Remarks (if any):

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1. On 1 December 2015, a total of 1,138,635,658 Warrants conferring the rights to subscribe in cash for 1,138,635,658 new
Shares at an initial subscription price of HK\$0.091 per Share (subject to adjustment) at any time during the period
commencing on 1 December 2015 and expiring on 30 November 2016 (both days inclusive) were issued by the Company
to Shareholders pursuant to the Bonus Warrant Issue.

## Submitted by: Tsang Ching Man

 
 Company Secretary (Director, Secretary or other duly authorised officer)

#### Notes :

2. If there is insufficient space, please append the prescribed continuation sheet.

<sup>1.</sup> State the class of shares (e.g. ordinary, preference or other).