

For the month ended (dd/mm/yyyy):

Monthly Return of Equity Issuer on Movements in Securities

To: Hong Kong Exchanges and Clearing	g Limited		
Name of Issuer TIANGONG	INTERNATIONAL	COMPANY L	IMITED
Date Submitted 5 January 201	6		
I. Movements in Authorised Share Capit	al		
1. Ordinary Shares			
(1) Stock code : 0826 Descrip	otion:		
	No. of ordinary shares	Par value (US\$)	Authorised share capital (US\$)
Balance at close of preceding month	4,000,000,000	0.0025	10,000,000
Increase/(decrease)			<u>-</u>
Balance at close of the month	4,000,000,000	0.0025	10,000,000
(2) Stock code : N/A Descrip	otion:		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

31/12/2015

Stock code:	N/A	Description :		
		No. of prefer shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close	of preceding mo	onth		
Increase/(decrea	ase)			
Balance at close	of the month			
3. Other Classes	of Shares			
3. Other Classes Stock code:	of Shares N/A	Description :		
		Description : No. of oth classes of sh	(Authorised share capital (State currency)
Stock code:		No. of oth classes of sh	er (State	capital
Stock code:	N/A of preceding mo	No. of oth classes of sh	er (State	capital

II. Movements in Issued Share Capital

	No. of ordina	ry shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month			N/A	N/A
Increase/ (decrease) during the month	<u> </u>		N/A	N/A
Balance at close of the month	2,220,080,000		N/A	N/A

III. Details of Movements in Issued Share Capital Share Options (under Share Option Schemes of the Issuer

Share Options (under	Share Option S	Schemes of the l	(ssuer)			
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement durii	ng the month		thereto	as at close of the month
(dd/mm/yyyy) and -			8		-	
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1.Share Option						
Scheme adopted						
on 07/07/2007 -						
On 28/01/2011,						
options to						
subscribe for						
19,880,000 shares						
of US\$0.0025						
each (adjusted as a						
result of share						
subdivision as at						
24/05/2011) at						
HK\$1.275 per						
share were						
granted.						
Ordinary shares	-	-	-	-	-	3,080,000
(Note 1)	_					
2. Share Option						
Scheme adopted						
on 7/7/2007 -						
on 17/1/2014,						
options to subscribe for						
9,057,000 shares						
of US\$0.0025						
each at HK\$2.50						
per share were						
granted.						
Ordinary shares						9,002,000
(Note 1)						

Content State Content Conten	Particulars of share option scheme including EGM approval date	Movement dur	ing the month		No. of new shart issuer issued du the month pursu thereto	ring issuer ant issued p	new shares of which may be oursuant thereto use of the month
S. Share Option Scheme adopted on 777/2007 - on 1882/2014, options to subscribe for 22.147,000 shares of USS00025 each at HKS1.78 per share were granted. Ordinary shares N/A Ordinary share		1VIO VOINCIII dan	ing the month		•		
3. Share Option Scheme adopted on 77/2007 on 18/8/2014, options to subscribe for 222,147,000 (Note I) Total A. (Ordinary shares) (Other class) N/A Total funds raised during the month from exercise of options (State currency) Warrants to Issue Shares of the Issuer which are to be Listed Warrants to Issue Shares of the Issuer which are to be Listed Warrants to Issue Shares of the Issuer which are to be Listed Oethor class N/A No. of new shares of options (State currency) Warrants to Issue Shares of the Issuer which are to be Listed Oethor class N/A No. of new shares of insuer issued during the month month month							
Scheme adopted on 7/7/2007 - on 18/8/2014, options to subscribe for 22,147,000 shares of USS0.0025 each at HKS1.78 per share were granted. Ordinary shares (Note I) Total A. (Ordinary shares) N/A (Preference shares) N/A (Other class) N/A Warrants to Issue Shares of the Issuer which are to be Listed Warrants to Issue Shares of the Issuer which are to be Listed Currency of Nominal value at nominal value at nominal value at close of the nom		Exercised	Cancelled	Lapsed			
on 17/2007: on 18/8/2014, options to subscription of warrants Currency of Nominal value at content of expiry - dd/mm/yyyy) 1. Currency of Nominal value at nominal close of expiry - dd/mm/yyyy)							
on 188/2014, or subscribe for 22.147,000 shares of USS0.0025 each at HKS1.78 per share were granted. Ordinary shares (Note 1) Total A. (Ordinary shares) (Other class) N/A Total funds raised during the month from exercise of options (State currency) Warrants to Issue Shares of the Issuer which are to be Listed Warrants to Issue Shares of the Issuer which are to be Listed Warrants to Issue Shares of the Issuer which are to be Listed Warrants to Issue Shares of the Issuer which are to be Listed Warrants to Issue Shares of the Issuer which are to be Listed Warrants to Issue Shares of the Issuer which are to be Listed Warrants to Issue Shares of the Issuer which are to be Listed Warrants to Issue Shares of the Issuer which are to be Listed Warrants to Issue Shares of the Issuer which are to be Listed Warrants to Issue Shares of the Issuer which are to be Listed Warrants to Issue Shares of the Issuer which are to be Listed Warrants to Issue Shares of the Issuer which are to be Listed Warrants to Issue Shares of the Issuer which are to be Listed Warrants to Issue Shares of the Issuer which are to be Listed Warrants to Issue Shares of the Issuer which are to be Listed Warrants to Issue Shares of the Issuer which are to be Listed Warrants to Issue Shares of the Issuer which are to be Listed Warrants to Issue Shares of the Issuer which are to be Listed Warrants to Issue Shares of the Issuer which are to be Listed Warrants to Issue Shares of the Issuer issued during the Issuer issued during the Issuer which are to be Listed Warrants to Issue Shares of the Issuer which are to be Listed Warrants to Issue Shares of the Issuer which are to be Listed Warrants to Issue Shares of the Issuer which are to be Listed Warrants to Issue Shares of the Issuer which are to be Listed Warrants to Issue Shares of the Issuer which are to be Listed Warrants to Issue Shares of the Issuer which are to be Listed Warrants to Issuer Shares of the Issuer issued the Issuer issued the Issuer issued the Issuer issued the							
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Total funds raised during the month from exercise of options (State currency) Warrants to Issue Shares of the Issuer which are to be Listed Warrants to Issue Shares of the Issuer which are to be Listed Varrants to Issue Shares of the Issuer which are to be Listed Varrants to Issue Shares of the Issuer which are to be Listed Varrants to Issue Shares of the Issuer which are to be Listed Varrants to Issue Shares of the Issuer which are to be Listed Varrants to Issue Shares of the Issuer which are to be Listed Varrants to Issue Shares of the Issuer which are to be Listed Varrants to Issue Shares of the Issuer which are to be Listed Varrants to Issue Shares of the Issuer which are to be Listed Varrants to Issue Shares of the Issuer which are to be Listed Varrants to Issue Shares of the Issuer which are to be Listed Varrants to Issue Shares of the Issuer which are to be Listed Varrants to Issue Shares of the Issuer which are to be Listed Varrants to Issue Shares of the Issuer which are to Issuer which		To	otal A. (Ordina	ary shares)	N/A		
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Warrants to Issue Shares of the Issuer which are to be Listed Currency of Nominal value at Description of warrants (Date of expiry - dd/mm/yyyy) Value Preceding month Preceding month	Total funds raised during the mon	th from exercise o	•	ŕ			
Warrants to Issue Shares of the Issuer which are to be Listed Variable V		an nom energie	,1	N/A			
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Currency of Nominal value at Exercised Nominal value at close of the month pursuant thereto as at close of the month pursuant	Warrants to Issue Shares of the Iss	suer which are to	be Listed			N. C	NT C
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Description of warrants (Date of expiry - dd/mm/yyyy) I. I. (
(Date of expiry - dd/mm/yyyy) value preceding month month month 1. (/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Total B. (Ordinary shares) N/A (Preference shares) N/A						thereto	
1				_			month
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Total B. (Ordinary shares) N/A (Preference shares) N/A		value p	receding month	month	month		
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Total B. (Ordinary shares) N/A (Preference shares) N/A	1.	=					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Total B. (Ordinary shares) N/A (Preference shares) N/A		_					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Total B. (Ordinary shares) N/A (Preference shares) N/A							
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Total B. (Ordinary shares) N/A (Preference shares) N/A	(/ /)				· · · · · · · · · · · · · · · · · · ·		
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EGM approval date (if applicable) (dd/mm/yyyy) Total B. (Ordinary shares) N/A (Preference shares) N/A	Class of shares						
(if applicable) (dd/mm/yyyy) (/ /) Total B. (Ordinary shares) N/A (Preference shares) N/A	Class of shares issuable (Note 1)						
(dd/mm/yyyy) (/ /) Total B. (Ordinary shares) N/A (Preference shares) N/A	Class of shares issuable (Note 1) Subscription price						
Total B. (Ordinary shares) N/A (Preference shares) N/A	Class of shares issuable (Note 1) Subscription price EGM approval date						
(Preference shares) N/A	Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable)	(/ /)				
	Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable)	(/ /) Total	LB. (Ordi	nary shares)	N/A	
	Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable)	(/ /) Total				-

Convertibles (i.e. Convertible i Class and description		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	outsumumg			111011011		
Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>) Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy))	(/ /)					
2.	<u> </u>					
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
3.						
	_					
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price						
(if applicable) (dd/mm/yyyy)	(/ /)					
4.	<u> </u>					
Stock code (if listed) Class of shares						
issuable (<i>Note 1</i>) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
(dd/11111/3333)	(' ' ')		Total C. (Ordin		N/A	-
				nce shares) Other class)	N/A N/A	-

For Main Board and GEM listed issuers
Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full	particulars including EGM approval date (dd/mm/yyyy), plicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	Unlisted warrants to subscribe for 40,000,000 ordinary shares of US\$0.0025 each at an initial exercise price of RMB2.07 per share of US\$0.0025 (subject to adjustment pursuant to the terms of the Instrument) within 3 years from the date of issue, pursuant to general mandate granted at the 2013 AGM. (Note 1)	Nil	40,000,000
2.			
3.	(/ /) shares (Note 1)		
4.	(/ /) shares (Note 1)		
-	Total D. (Ordinary shares) (Preference shares) (Other class)	N/A N/A N/A	- - -

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable				
			(Note 1)				
1.	Rights issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)				
2.	Open offer	At price : State currency	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)				
3.	Placing	At price : State currency	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
							-
			Class of shares issuable (Note 1)				
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		

For Main Board and GEM listed issuers

	Type of Issue		J	or want bo	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of
5.	Scrip dividend	At price : State currency	Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)			
6.	Repurchase of shares		Class of shares repurchased (Note 1) Cancellation date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	Ordinary_ (
7.	Redemption of shares		Class of shares redeemed (<i>Note 1</i>) Redemption date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /)		
8.	Consideration issue	At price : State currency	Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /)		

		F	For Main		and GEM lis	
	Type of Issue				No. of new shares of ssuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	1,500 01 15500					
		Class of shares issuable (Note 1)	·—————————————————————————————————————			
9.	Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
		Class of shares issuable (Note 1)				
10.	Other (Please specify) At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
			Ordinary s eference s (Other	hares)	N/A	- - -
То	otal increase / (decrease) in ordinary shares during the	ne month (i.e. Total of A to I	Ξ):	(1)	,	N/A
				(2))	N/A
To	otal increase / (decrease) in preference shares during	the month (i.e. Total of A to	o E):			N/A
To	otal increase / (decrease) in other classes of shares du	iring the month (i.e. Total o	f A to E):			N/A

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

Remarks (if any):						
Submitted by: <u>Lee Johnly</u>						
Title: Company Secretary (Director, Secretary or other duly authorised officer)						

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.