

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy): 31/12/2015

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Zhongda International Holdings Limited
Date Submitted	5 January 2016

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>00909</u> Descrip	tion : Ordinary s	shares	
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	10,000,000,000	HK\$0.10	HK\$1,000,000,000
Increase/(decrease)	Nil		Nil
Balance at close of the month	10,000,000,000	HK\$0.10	HK\$1,000,000,000
(2) Stock code : <u>N/A</u> Descrip	tion :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

2. Preference Shares

Stock code :	N/A	Descri	ption :		
			No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close	of preceding	month			
Increase/(decreas	se)				
Balance at close	of the month				

3. Other Classes of Shares

Stock code :	N/A	Descrip	otion :				
			No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding month							
Increase/(decrease)							
Balance at close	of the month						

Total authorised share capital at the end of the month (State
currency) :HK\$1,000,000,000

II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	1,087,258,266	N/A	N/A	N/A
Increase/ (decrease) during the month	Nil	N/A	N/A	N/A
Balance at close of the month	1,087,258,266	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (under	Share Option	Schemes of the Is	ssuer)			
Particulars of share option scheme including EGM approval date					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
(dd/mm/yyyy) and -		Movement durin	g the month			as at close of the month
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
N/A						
(Note 1)						
(
		Tat	al A. (Ordin	any charac)	Nil	
		101			N/A	
				nce shares)		
			((Other class)	N/A	
Total funds raised dur options (State currenc		from exercise of		N/A		
	• /					

Description of warrants (Date of expiry – dd/mm/yyyy)	Currency of Nominal value anominal close of value preceding mont	during the	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>					
	-				
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 2.	· ·				
<u></u>	-				
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3.	 (/ / _)				
(/ /)					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
4.	-				
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
	То		nary shares)	Nil	_
			ence shares)	N/A N/A	-

Convertibles (i.e. Convertible i	nto Sharaa of tha I	For Main Board and GEM listed issuers Shares of the Issuer which are to be Listed)				d issuers
Class and description		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>						
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) 2.						
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3.	(/ /)					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4.	(/ /)					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
(Total C. (Ordin		N/A	-
				ence shares) Other class)	N/A N/A	-
			(other class)	1N/A	-

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Ful	l particulars including EGM approval date (dd/mm/yyyy), pplicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	Pursuant to the Equity Line Facility Agreement dated 16/11/2010 (as amended by the supplemental agreement dated 12/01/2011): - Shares for an aggregate consideration not exceeding HK\$275 million (14/02/2011) Ordinary shares (Note 1)	N/A	Shares valued HK\$275 million
2.	(/ /) shares (Note 1)		
3.	(/ /) shares (Note 1)		
	Total D. (Ordinary shares) (Preference shares) (Other class)	Nil N/A N/A	

		Issued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue						montin
			Class of shares issuable (Note 1)				
1.	Rights issue	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						N/A	N/A
			Class of shares issuable				
			(Note 1)				
2.	Open offer	At price : State currency —	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						<u>N/A</u>	N/A
			Class of shares issuable				
3.	Diaging	At price . State	(Note 1) Issue and allotment				
3.	Placing	At price : State	date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
							1011
			Class of shares issuable (Note 1)				
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						N/A	N/A

5. Scrip dividend At price : State currency Issue and allotment (///) 5. Scrip dividend At price : State currency Issue and allotment (//) 5. Scrip dividend At price : State currency Issue and allotment (//) 5. Scrip dividend At price : Currency Issue and allotment (//) 6. Repurchase of shares Class of shares means Issue and allotment (//) 6. Repurchase of shares Class of shares (//) Issue and allotment (//) 6. Repurchase of shares Class of shares (//) Issue and allotment (//) 7. Redemption of shares Class of shares currency (//) Issue and allotment (//) 7. Redemption of shares Class of shares currency (//) Issue and allotment (//) 8. Class of shares Class of shares currency (//) Issue and allotment (//) 9. Redemption of shares Class of shares currency (//) Issue and allotment (//) 9. Redemption date: (///) (//) Issue and allotment (//) 9. Redemption date: (///) (//) Issue and allotment (//) 9. Class of shares issuable (//) Class of shares issuable (//) Issue and allotment (//)	and GEM lis No. of new shares of issuer issued during the month pursuant thereto	ted issuers No. of new shares of issuer which may be issued pursuant thereto as at close of the month
(Note 1) 5. Scrip dividend At price : State currency Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) (/ /) 6. Repurchase of shares Class of shares repurchased (Note 1) 6. Repurchase of shares Cancellation date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) (/ /) 7. Redemption of shares Class of shares redeemed (Note 1) 7. Redemption of shares Class of shares redeemed (Note 1) 7. Redemption of shares Class of shares (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) (/ /) Class of shares (/ /) Class of shares (/ /) Class of shares (/ /) Class of shares issuable (/ /)		
5. Scrip dividend At price : currency date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) (dd/mm/yyyy) 6. Repurchase of shares Class of shares		
EGM approval date: (/ /) (dd/mm/yyyy) (/ /) 6. Repurchase of shares Class of shares repurchased (Note 1) 6. Repurchase of shares Cancellation date : (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) 7. Redemption of shares Class of shares redeemed (Note 1) 7. Redemption of shares Class of shares (/ /) (dd/mm/yyyy) EGM approval date: (/)		
repurchase of shares repurchased (Note 1) Cancellation date : (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) Class of shares	N/A	N/A
repurchase of shares repurchased (Note 1) Cancellation date : (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) Class of shares		NA
shares (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) (dd/mm/yyyy) Class of Shares Class Class of Shares (/ /) Redemption date : (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (/ /) (/ /) (/ /) (/ /) (/ /) Class of shares issuable		
Class of shares 7. Redemption of shares shares (///) EGM approval date: (//) (dd/mm/yyyy) EGM approval date: (//) (dd/mm/yyyy)		
Class of shares redeemed (Note 1) Redemption of shares Redemption date : (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) Class of shares issuable		
redeemed (Note 1) 7. Redemption of shares Redemption date : (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) Class of shares issuable	N/A	N/A
shares (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) Class of shares issuable		
(dd/mm/yyyy)		
	N/A	N/A
8. Consideration issue At price : State Issue and allotment (/ /) date : (dd/mm/yyyy)		
EGM approval date: (/ /) (dd/mm/yyyy)		
	N/A	N/A

				For Main Board		
	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
9.	Capital reorganisation		Class of shares issuab (<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy)	ble (/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
10.	Other: (Please specify)	At price : State	Class of shares issual (<i>Note 1</i>) — Issue and allotment date : (dd/mm/yyyy)	ble (/ / _)		
			EGM approval date: (dd/mm/yyyy) Total E.	(/ /) (Ordinary shares	N/A s) N/A	N/A
				(Preference shares (Other class		-

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	Nil		
	(2)	N/A		
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A		
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A			
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)				

Remarks	(if	any):
---------	-----	-------

Submitted by:	Fu Yan Ming				
Submitted by:	Tu Tan Wing				
Title:	Secretary				
(Director, Secretary or other duly authorised officer)					

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.