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**GOLDIN PROPERTIES**  
**高銀地產**

**GOLDIN PROPERTIES HOLDINGS LIMITED**

**高銀地產控股有限公司**

*(Incorporated in Hong Kong with limited liability)*

**(Stock Code: 283)**

## **APPOINTMENT OF INDEPENDENT FINANCIAL ADVISER**

Reference is made to the announcement of Goldin Properties Holdings Limited (the “**Company**”) dated 23 December 2015 (the “**Announcement**”) in relation to the transaction which constitutes a very substantial disposal and connected transaction of the Company under the Listing Rules. Capitalised terms used herein shall have the same meanings as those defined in the Announcement unless the context requires otherwise.

The Board is pleased to announce that Gram Capital Limited has been appointed as the Independent Financial Adviser to advise the Independent Board Committee and the Independent Shareholders in respect of the Framework Disposal Agreement and the transactions contemplated thereunder. The appointment of Gram Capital Limited as the Independent Financial Adviser has been approved by the Independent Board Committee.

Gram Capital Limited is a licensed corporation to carry out type 6 (advising on corporate finance) regulated activity under the SFO. The letter of advice from the Independent Financial Adviser to the Independent Board Committee and the Independent Shareholders in respect of the Framework Disposal Agreement and the transactions contemplated thereunder will be included in the circular of the Company to be despatched to the Shareholders in due course.

By order of the Board  
**Goldin Properties Holdings Limited**  
**Pan Sutong**  
*Chairman*

Hong Kong, 5 January 2016

*As at the date of this announcement, the Board comprises five executive Directors, being Mr. Pan Sutong (Chairman & Chief Executive Officer), Mr. Zhou Xiaojun, Mr. Ting Kwang Yuan, Edmond, Mr. Li Huamao and Ms. Chan Sau Yin, Anita Teresa, and three independent non-executive Directors, being Mr. Lai Chi Kin, Dr. Ng Lai Man, Carmen and Dr. Cheng Kwan Wai.*