

## Monthly Return of Equity Issuer on Movements in Securities

| For the month ended (dd/mm/yyyy):      | 31/12/2015             |                                  |   |
|--|------------------------|----------------------------------|---|
| To: Hong Kong Exchanges and Clearing   | g Limited              |                                  |   |
| Name of Issuer <u>Goldin Pr</u>        | operties Holdings Li   | mited                            |   |
| Date Submitted 06/01/201               | 6                      |                                  |   |
| I. Movements in Authorised Share Capit | al                     |                                  |   |
| 1. Ordinary Shares                     |                        |                                  |   |
| (1) Stock code : <u>00283</u> Descrip  | otion: N/A             |                                  |   |
|  | No. of ordinary shares | Par value<br>(State currency)    | Authorised share<br>capital<br>(State currency) |
| Balance at close of preceding month    | N/A                    | N/A                              | N/A   |
| Increase/(decrease)                    | N/A                    |                                  | N/A   |
| Balance at close of the month          | N/A                    | N/A                              | N/A   |
| (2) Stock code : <u>N/A</u> Descrip    | otion: N/A             |                                  |   |
|  | No. of ordinary shares | Par value<br>(State<br>currency) | Authorised share<br>capital<br>(State currency) |
| Balance at close of preceding month    | N/A                    | N/A                              | N/A   |
| Increase/(decrease)                    | N/A                    |                                  | N/A   |
| Balance at close of the month          | N/A                    | N/A                              | N/A   |

| •  | D   | C       | CI     |
|----|-----|---------|--------|
| 1. | Pre | ference | Snares |

| Stock code: N/A De                  | escription :                   | N/A                              |   |  |
|-------------------------------------|--------------------------------|----------------------------------|---|--|
|                                     | No. of preference shares       | Par value<br>(State<br>currency) | Authorised share<br>capital<br>(State currency) |  |
| Balance at close of preceding mont  | h N/A                          | N/A                              | N/A   |  |
| Increase/(decrease)                 | N/A                            |                                  | N/A   |  |
| Balance at close of the month       | N/A                            | N/A                              | N/A   |  |
| 3. Other Classes of Shares          |                                |                                  |   |  |
| Stock code : N/A De                 | escription :                   | N/A                              | 1   |  |
|                                     |                                |                                  |   |  |
|                                     | No. of other classes of shares | Par value<br>(State<br>currency) | Authorised share capital (State currency)       |  |
| Balance at close of preceding mont  | classes of shares              | (State                           | capital   |  |
| Balance at close of preceding monti | classes of shares              | (State<br>currency)              | capital (State currency)                        |  |

| Total authorised share capital at the end of the month (State |     |
|---|-----|
| currency):  | N/A |
|   |     |

## II. Movements in Issued Share Capital

|                         | No. of ordinary shares |      | No of preference | No. of other classes |
|-------------------------|------------------------|------|------------------|----------------------|
|                         | (1)                    | (2)  | shares           | of shares            |
| Balance at close of     |                        |      |                  |                      |
| preceding month         | 3,572,445,513          | N/A  | N/A              | N/A                  |
| Increase/ (decrease)    |                        |      |                  |                      |
| during the month        | N/A                    | N/A  | N/A              | N/A                  |
| Balance at close of the | 2 570 445 512          | NI/A | NT/A             | NT/A                 |
| month                   | 3,572,445,513          | N/A  | N/A              | N/A                  |

## III. Details of Movements in Issued Share Capital

| Share Options (under Particulars of share option scheme |         |                 |                     |                      |                    | No. of new shares of issuer which may be |
|---|---------|-----------------|---------------------|----------------------|--------------------|--|
| including EGM<br>approval date                          |         |                 |                     |                      | the month pursuant | issued pursuant                          |
| approval date   |         | Movement di     | uring the month     |                      | thereto            | thereto as at close of                   |
| (dd/mm/yyyy) and _<br>class of shares                   |         | 1710 Tellient G | aring the month     |                      |                    | the month                                |
| issuable  | Granted | Exercised       | Cancelled           | Lapsed               |                    |  |
| 1.Granted on  |         |                 |                     |                      |                    |  |
| 27/11/2007  |         |                 |                     |                      |                    |  |
| Exercise price  |         |                 |                     |                      |                    |  |
| HK\$6.5009  |         |                 |                     |                      |                    |  |
| (27/08/2002)  | 3.T / A | 3.T/A           | NT/A                | <b>N</b> T/A         | NT/A               | 0.070.707                                |
| Ordinary shares (Note 1)                                | N/A     | N/A             | N/A                 | N/A                  | N/A                | 8,072,727                                |
| 2.Granted on  |         |                 |                     |                      |                    |  |
| 03/08/2009  |         |                 |                     |                      |                    |  |
| Exercise price  |         |                 |                     |                      |                    |  |
| HK\$3.2703  |         |                 |                     |                      |                    |  |
| (27/08/2002)  |         |                 |                     |                      |                    |  |
| Ordinary shares   | N/A     | N/A             | N/A                 | N/A                  | N/A                | 15,324,577                               |
| (Note 1)  |         |                 |                     |                      |                    | ,  |
| 3.Granted on  |         |                 |                     |                      |                    |  |
| 21/04/2010  |         |                 |                     |                      |                    |  |
| Exercise price  |         |                 |                     |                      |                    |  |
| HK\$3.1414  |         |                 |                     |                      |                    |  |
| (27/08/2002)  | NT/A    | NT/A            | NT/A                | NT/A                 | NI/A               | 15 406 255                               |
| Ordinary shares (Note 1)                                | N/A     | N/A             | N/A                 | N/A                  | N/A                | 15,496,355                               |
| 4.Granted on  |         |                 |                     |                      |                    |  |
| 10/08/2010  |         |                 |                     |                      |                    |  |
| Exercise price  |         |                 |                     |                      |                    |  |
| HK\$3.7162  |         |                 |                     |                      |                    |  |
| (27/08/2002)  |         |                 |                     |                      |                    |  |
| Ordinary shares   | N/A     | N/A             | N/A                 | N/A                  | N/A                | 2,835,996                                |
| (Note 1)  |         |                 |                     |                      |                    |  |
| 5.Granted on  |         |                 |                     |                      |                    |  |
| 27/03/2012  |         |                 |                     |                      |                    |  |
| Exercise price  |         |                 |                     |                      |                    |  |
| HK\$2.69  |         |                 |                     |                      |                    |  |
| (27/08/2002)<br>Ordinary shares                         | N/A     | N/A             | N/A                 | N/A                  | N/A                | 52 056 667                               |
| (Note 1)  | IN/A    | IN/A            | N/A                 | IN/A                 |                    | 53,056,667                               |
| 6.Granted on  |         |                 |                     |                      |                    |  |
| 28/03/2014  |         |                 |                     |                      |                    |  |
| Exercise price  |         |                 |                     |                      |                    |  |
| HK\$3.354   |         |                 |                     |                      |                    |  |
| (23/08/2012)  |         |                 |                     |                      |                    |  |
| Ordinary shares   | N/A     | N/A             | N/A                 | N/A                  | N/A                | 50,200,000                               |
| (Note 1)  |         |                 |                     |                      |                    |  |
|   |         |                 | T-4-1 A (O          |                      | \ \X!!1            |  |
|   |         |                 |                     | rdinary shares       |                    |  |
|   |         |                 | (Pre                | ference shares       | ·                  |  |
|   |         |                 | ons (State currency | (Other class)<br>N/A | ) <u>1N/A</u>      |  |

| Description of warrants (Date of expiry - dd/mm/yyyy)                               | Currency | Nominal value at close of preceding month |   | Nominal value at close of the month  | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|---|----------|---|---|--|--|--|
| 1. N/A  | -        |   |   |  |  |  |
| ( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price |          |   | - |  |  |  |
| EGM approval date (if applicable) (dd/mm/yyyy)  2. N/A                              | ( /      | / )                                       |   |  |  |  |
|   | -        |   |   |  |  |  |
| ( / / ) Stock code (if listed) Class of shares issuable (Note 1)                    |          |   | - |  |  |  |
| Subscription price  |          |   | _ |  |  |  |
| EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A                               | ( /      | / )                                       | - |  |  |  |
| 5. N/A  | -        |   |   |  |  |  |
| ( / / ) Stock code (if listed) Class of shares issuable (Note 1)                    | -        |   | - |  |  |  |
| Subscription price EGM approval date (if applicable) (dd/mm/yyyy)                   | ( /      | / )                                       | _ |  |  |  |
| 4. N/A  | -<br>-   |   |   |  |  |  |
| Stock code (if listed) Class of shares issuable (Note 1)                            |          |   | - |  |  |  |
| Subscription price EGM approval date (if applicable) (dd/mm/yyyy)                   |          | / )                                       |   |  |  |  |
|   |          | То  |   | rdinary shares) $\frac{\text{Nil}}{\text{Ference shares}}$ $\frac{\text{N/A}}{\text{N/A}}$ |  | -<br>-<br>-  |

For Main Board and GEM listed issuers Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) No. of new No. of new shares of issuer issued shares of issuer during the which may be month issued pursuant thereto as at Currency of Amount at close pursuant Converted Amount at close close of the amount of preceding thereto Class and description outstanding month during the month of the month month 1. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) 2. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)Total C. (Ordinary shares) Nil (Preference shares) N/A

(Other class) N/A

For Main Board and GEM listed issuers
Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|--|---|
| 1. N/A  |  |   |
|   |  |   |
| ( / / )   | _  |   |
| shares (Note 1)   |  |   |
| 2. N/A  |  |   |
| 2. 1VA  | _  |   |
|   |  |   |
|   |  |   |
| shares (Note 1)   |  |   |
| 3. N/A  |  |   |
|   |  |   |
|   |  |   |
| shares (Note 1)   |  |   |
|   |  |   |
| Total D. (Ordinary shares)  |  |   |
| (Preference shares) (Other class)   | N/A<br>N/A   |   |
| (Other class)   | 11//11   |   |
|   |  |   |

|    | Type of Issue | Issued Share Capital      |   |         | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be<br>issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|----|---------------|---------------------------|---|---------|--|---|
|    |               |                           | Class of shares issuable                |         |  |   |
| 1. | Rights issue  | At price : State currency | (Note 1)  Issue and allotment           | ( / / ) |  |   |
|    | -             | currency                  | date : (dd/mm/yyyy)  EGM approval date: |         |  |   |
|    |               |                           | (dd/mm/yyyy)                            | ( / / ) | N/A  | N/A   |
|    |               |                           | Class of shares issuable (Note 1)       |         |  |   |
| 2. | Open offer    | At price : State currency | Issue and allotment date: (dd/mm/yyyy)  | ( / / ) |  |   |
|    |               | ,                         | EGM approval date:                      | ( / / ) |  |   |
|    |               |                           | (dd/mm/yyyy)                            |         | N/A  | N/A   |
|    |               |                           | Class of shares issuable (Note 1)       |         |  |   |
| 3. | Placing       | At price : State currency | Issue and allotment date : (dd/mm/yyyy) | ( / / ) |  |   |
|    |               |                           | AGM approval date:                      | ( / / ) |  |   |
|    |               |                           | (dd/mm/yyyy)                            |         | N/A  | N/A   |
|    |               |                           | Class of shares issuable (Note 1)       |         |  |   |
| 4. | Bonus issue   |                           | Issue and allotment date : (dd/mm/yyyy) | ( / / ) |  |   |
|    |               |                           | EGM approval date: (dd/mm/yyyy)         | ( / / ) |  |   |
|    |               |                           | (dd/11111/yyyy)                         |         | N/A  | N/A   |

For Main Board and GEM listed issuers No. of new No. of new shares of shares of issuer issued issuer which during the may be month issued pursuant pursuant thereto thereto as at close of the month Type of Issue Class of shares issuable (*Note 1*) At price : State currency ( / / ) Issue and allotment date : (dd/mm/yyyy) 5. Scrip dividend ( / / ) EGM approval date: (dd/mm/yyyy) N/A N/AClass of shares repurchased (Note 1) ( / / ) 6. Repurchase of Cancellation date: shares (dd/mm/yyyy)( / / ) EGM approval date: (dd/mm/yyyy) N/A N/A Class of shares \_ redeemed (Note 1) ( / / ) 7. Redemption of Redemption date: shares (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) N/AN/A Class of shares issuable (*Note 1*) ( / / ) 8. Consideration issue At price : State currency Issue and allotment date: (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) N/A N/A

|     |                           |                                |   | For Main   | Board | and GEM list   | ted issuers   |
|-----|---------------------------|--------------------------------|---|--|-------|--|---|
|     | Type of Issue             |                                |   |  | i     | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be<br>issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|     |                           |                                | Class of shares issuable (Note 1)       | e  |       |  |   |
| 9.  | Capital reorganisation    |                                | Issue and allotment date : (dd/mm/yyyy) | ( / /  | )     |  |   |
|     |                           |                                | EGM approval date: (dd/mm/yyyy)         | ( / /  | )     | N/A  | N/A   |
|     |                           |                                | Class of shares issuable (Note 1)       | e  |       |  |   |
| 10. | Other<br>(Please specify) | At price : State currency      | Issue and allotment date : (dd/mm/yyyy) | ( / /  | )     |  |   |
|     |                           |                                | EGM approval date: (dd/mm/yyyy)         | ( / /  | )     | N/A  | N/A   |
|     |                           |                                |   | Ordinary streference streferen |       | N/A  | -<br>-<br>-   |
|     |                           |                                |   |  |       |  |   |
| Т   | otal increase / (decre    | ease) in ordinary shares durin | ng the month (i.e. Total of A to        | E):  | (1)   | Nil  |   |
|     |                           |                                |   |  | (2)   | N/A  |   |
| To  | otal increase / (decre    | ease) in preference shares dur | ring the month (i.e. Total of A         | to E):   |       | N/A  |   |

Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

N/A

| N/A   |  |
|---|--|
|   |  |
|   |  |
|   |  |
|   |  |
|   |  |
|   |  |
|   |  |
|   |  |
|   |  |
| Submitted by: Tricor Secretaries Limited                                      |  |
| Title: Share Registrar (Director, Secretary or other duly authorised officer) |  |
| (Birector, Secretary of other daily authorised officer)                       |  |
|   |  |
| Notes:  |  |

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.