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CHINA RE

China Reinsurance (Group) Corporation

中國再保險(集團)股份有限公司

(A joint stock limited company incorporated in the People's Republic of China)

(Stock Code: 1508)

DATE OF BOARD MEETING

The board of directors (the “**Board**”) of China Reinsurance (Group) Corporation (the “**Company**”) hereby announce that a meeting of the Board will be held on Friday, 22 January 2016 for the purpose of considering and approving, among other things, the declaration and payment of the special pre-IPO dividends, that is, the Company will distribute all the accumulated distributable retained profits of the Company (the lesser of the accumulated distributable retained profits of the Company as shown in the Company’s financial statements under the PRC GAAP and those as shown in the Company’s financial statements under the International Financial Reporting Standards, after deducting the statutory reserve and general reserve (to be determined in accordance with the PRC GAAP) as required under PRC law) on 30 September 2015 (the “**Special Dividend Cut-off Date**”) to all the Shareholders recorded on the Company’s register of members as at the Special Dividend Cut-off Date, being the Ministry of Finance of the PRC and Central Huijin Investment Ltd., based on their then respective shareholding percentages.

By order of the Board

China Reinsurance (Group) Corporation

Li Peiyu

Chairman

Beijing, the PRC

7 January 2016

As at the date of this announcement, the Board of the Company comprises: Mr. Li Peiyu (Chairman), Mr. Wang Pingsheng (Vice Chairman), Mr. Zhang Hong, Mr. Ren Xiaobing as executive directors, Ms. Lu Xiuli and Mr. Shen Shuhai as non-executive directors and Ms. Wang Jun, Mr. Hao Yansu, Mr. Li Sanxi and Ms. Mok Kam Sheung as independent non-executive directors.