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Zijin Mining Group Co., Ltd.*

紫金礦業集團股份有限公司

(a joint stock limited company incorporated in the People's Republic of China with limited liability)

(Stock code: 2899)

**Announcement in relation to a Controlling Shareholder Undertaking not to
Reduce its Shareholding in the Company**

Zijin Mining Group Co., Ltd.* (the "Company") received a letter of undertaking issued by Minxi Xinghang State-owned Assets Investment Co., Ltd. ("Minxi Xinghang"), the controlling shareholder of the Company, on 8 January 2016. Having confidence about the Company's development prospect and recognizing the Company's value, for the sake of maintaining stability of the capital market and safeguarding investors' interests in general, Minxi Xinghang undertakes not to reduce its shareholding in the Company for the period from 8 January 2016 to 31 December 2016.

As at the date of the announcement, Minxi Xinghang holds 5,671,353,180 A shares of the Company, representing 26.33% of the total number of shares of the Company.

This announcement is made on a voluntary basis.

Investors and shareholders are advised by the board of directors to exercise caution when dealing in the shares of the Company.

As at the date of this announcement, the Board of Directors of the Company comprises Messrs. Chen Jinghe (Chairman), Wang Jianhua, Qiu Xiaohua, Lan Fusheng, Zou Laichang, Fang Qixue and Lin Hongfu as executive directors, Mister. Li Jian as non-executive director, and Messrs. Lu Shihua, Ding Shida, Qiu Guanzhou, and Sit Hoi Wah, Kenneth as independent non-executive directors.

By Order of the Board of Directors
Zijin Mining Group Co., Ltd.*
Chen Jinghe
Chairman

Fujian, the PRC, 8 January 2016

**The Company's English name is for identification purpose only*