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Bloomage BioTechnology Corporation Limited

華熙生物科技股份有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 00963)

COMPLETION OF THE ISSUE OF MANAGEMENT SUBSCRIPTION SHARES UNDER SPECIFIC MANDATE

Reference is made to the announcement (the “**Announcement**”), the circular and the poll results announcement of Bloomage BioTechnology Corporation Limited (the “**Company**”) dated 6 November 2015, 2 December 2015 and 17 December 2015, respectively, in respect of, among other things, the issue of the Management Subscription Shares under Specific Mandate. Unless otherwise defined herein, capitalised terms used herein shall bear the same meanings as those defined in the Announcement.

MANAGEMENT SUBSCRIPTION COMPLETION

The Board is pleased to announce that, following fulfilment of all of the Conditions Precedent, the Management Subscription Completion took place on 8 January 2016 in accordance with the terms of the respective Management Subscription Agreement.

On the date of the Management Subscription Completion, a total of 9,687,500 Management Subscription Shares, representing approximately 2.76% of the issued share capital of the Company as at the date of this announcement, were allotted and issued by the Company to a total of 23 Subscribers (including two Connected

Subscribers) at the Aggregate Subscription Consideration of HK\$116,250,000, being the Management Subscription Price of HK\$12.00 per Management Subscription Share multiplied by the number of Management Subscription Shares.

By order of the Board
Bloomage BioTechnology Corporation Limited
ZHAO YAN
Chairman

Hong Kong, 8 January 2016

As at the date of this announcement, the executive Directors are Ms. Zhao Yan, Mr. Jin Xuekun, Ms. Liu Aihua and Ms. Wang Aihua; the non-executive Director is Mr. Guo Jiajun; and the independent non-executive Directors are Ms. Zhan Lili, Mr. Hai Wen and Mr. Li Junhong.