天津津燃公用事業股份有限公司

TIANJIN JINRAN PUBLIC UTILITIES COMPANY LIMITED

(a joint stock limited company incorporated in the People's Republic of China with limited liability)

(Stock Code: 01265)

PROFIT WARNING

This announcement is made by Tianjin Jinran Public Utilities Company Limited (the "**Company**" and together with its subsidiaries, the "**Group**") pursuant to Rule 13.09(1) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the "**Listing Rules**") and the Inside Information Provisions (as defined under the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Cap. 571, Laws of Hong Kong).

The board (the "**Board**") of directors of the Company (the "**Director(s)**") wishes to inform the shareholders of the Company and potential investors that after a preliminary review on the Group's unaudited consolidated management accounts for the year ended 31 December 2015, it is anticipated that the Group will record a substantial decrease in profit and total comprehensive income for the year ended 31 December 2015 as compared with that for the year ended 31 December 2014. This is mainly due to the following reasons:

1. a decrease in gas connection income due to the relatively sluggish property market in the Group's business operation areas in Tianjin, resulting in a decrease in demand for piped gas connection services provided by the Group; and

2. a decrease in demand from certain major industrial and commercial customers of the Group for the Group's piped gas services.

The Company has not yet audited the final results of the Group for the year ended 31 December 2015. This profit warning announcement is only based on the Board's preliminary assessment with reference to the information currently available, which has not been reviewed or audited by the Company's auditor. The actual results of the Group for the year ended 31 December 2015 may be different from what is disclosed herein. Shareholders of the Company and potential investors are advised to read carefully the audited final results announcement of the Company for the year ended 31 December 2015, which will be published pursuant to the requirements of the Listing Rules.

Shareholders of the Company and potential investors are advised to exercise caution when dealing in the securities of the Company.

By Order of the Board
Tianjin Jinran Public Utilities Company Limited
Zhang Tian Hua
Chairman

Tianjin, PRC, 12 January 2016

As at the date of this announcement, the Board comprises 5 executive Directors, namely Mr. Zhang Tian Hua (Chairman), Ms. Tang Jie, Ms. Wang Wen Xia, Mr. Zhang Guo Jian and Mr. Hou Shuang Jiang, 1 non-executive Director, namely Mr. Li Da Chuan, and 3 independent non-executive Directors, namely Mr. Zhang Ying Hua, Mr. Yu Jian Jun and Mr. Guo Jia Li.