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**中國動物保健品有限公司\***

*(Incorporated in Bermuda with limited liability)*

**(Stock Code: 0940)**

**RENEWAL OF CONTINUING CONNECTED TRANSACTIONS  
THE LEASE (2016 RENEWAL) AGREEMENTS**

**THE LEASE (2016 RENEWAL) AGREEMENTS**

Reference is made to the announcement of the Company dated 24 December 2013 in relation to the continuing connected transactions under the Existing Lease Agreements entered between the Lessors and the Lessees on 22 January 2013; as well as the announcement of the Company dated 15 June 2015 in relation to the Lease (Renewal) Agreements entered into between the Lessors and the Lessees on 5 January 2015.

The Board hereby announces that as the terms of the Lease (Renewal) Agreements as well as the annual caps for the continuing connected transactions thereunder have expired on 31 December 2015, on 14 January 2016, (i) the 2016 FY Lessees entered into the Lease (2016 FY Renewal) Agreements with the 2016 FY Lessors, pursuant to which the 2016 FY Lessors agreed to lease the 2016 FY Leased Properties to the 2016 FY Lessees for a term of 1 year from 1 January 2016 to 31 December 2016; and (ii) the 2016 1HY Lessees entered into the Lease (2016 1HY Renewal) Agreements with 2016 1HY Lessor, pursuant to which the 2016 1HY Lessor agreed to lease the 2016 1HY Leased Properties to the 2016 1HY Lessees for a term of 6 months from 1 January 2016 to 30 June 2016.

Terms and conditions under each of the Lease (2016 Renewal) Agreements are basically the same as the terms and conditions under the respective Lease (Renewal) Agreements, except for the existing lease agreement with Shenzhou Pagina-kang will not be renewed.

As at the date of this announcement, (1) Beijing Haichengruian is 75% owned by Ms. Li and 25% owned by Mr. Wang and (2) Shijiazhuang Maidisen is 75.90% owned by Mr. Wang and 24.10% owned by Ms. Li. As such, all the Lessors are associates of Mr. Wang and Ms. Li and connected persons of the Company under Chapter 14A of the Listing Rules.

Pursuant to Rule 14A.81 of the Listing Rules and having considered that as the subject matters of the various Lease (2016 Renewal) Agreements are of the same nature and the relevant counter party is controlled by Mr. Wang and Ms. Li, the transactions under all the Lease (2016 Renewal) Agreements should be aggregated. It is anticipated that the aggregated annual caps for the year ending 31 December 2016 (in relation to the Lease

(2016 FY Renewal) Agreements) and the 6 months ended 30 June 2016 (in relation to the Lease (2016 1HY Renewal) Agreements) is RMB7.875 million.

As all applicable percentage ratios (as defined under Rule 14A.77 of the Listing Rules) after aggregation exceed 0.1% but are less than 5%, the transactions contemplated under the Lease (2016 Renewal) Agreements after aggregation are only subject to the annual review, reporting and announcement requirements and are exempted from independent shareholders' approval requirement under Chapter 14A of the Listing Rules.

## **THE LEASE (2016 RENEWAL) AGREEMENTS**

### **1. Background**

Reference is made to the announcement of the Company dated 24 December 2013 in relation to the continuing connected transactions under the Existing Lease Agreements entered between the Lessors and the Lessees on 22 January 2013; as well as the announcement of the Company dated 15 June 2015 in relation to the Lease (Renewal) Agreements entered into between the Lessors and the Lessees on 5 January 2015.

As the terms of the Lease (Renewal) Agreement as well as the annual caps for the continuing connected transactions thereunder have expired on 31 December 2015, on 14 January 2016, (i) the 2016 FY Lessees entered into the Lease (2016 FY Renewal) Agreements with the 2016 FY Lessors, pursuant to which the 2016 FY Lessors agreed to lease the 2016 FY Leased Properties to the 2016 FY Lessees for a term of 1 year from 1 January 2016 to 31 December 2016; and (ii) the 2016 1HY Lessees entered into the Lease (2016 1HY Renewal) Agreements with 2016 1HY Lessor, pursuant to which the 2016 1HY Lessor agreed to lease the 2016 1HY Leased Properties to the 2016 1HY Lessees for a term of 6 months from 1 January 2016 to 30 June 2016.

### **2. Details of the Lease (2016 Renewal) Agreements**

The terms and conditions under each of the Lease (2016 Renewal) Agreements are basically the same as the terms and conditions under the respective Lease (Renewal) Agreements, except for the existing lease agreement with Shenzhou Pagina-kang will not be renewed.

Details of the Lease (2016 Renewal) Agreements are as follows:

<b>Lessor</b>	<b>Lessee</b>	<b>Leased Properties</b>	<b>Duration of Lease</b>	<b>g.f.a. of Leased Properties (m<sup>2</sup>)</b>	<b>Annual Rental (RMB)</b>
<u>Lease (2016 FY Renewal) Agreements</u>					
Shijiazhuang Maidisen Animal	Shijiazhuang Maidisenda	Specified parts of Shijiazhuang Properties	1 January 2016 to 31 December 2016	2,213.1	770,000

Shijiazhuang Maidisen Animal	Shijiazhuang Lixinkang	Specified parts of Shijiazhuang Properties	1 January 2016 to 31 December 2016	451.4	170,000
Shijiazhuang Maidisen Animal	Shijiazhuang Greenxinkang	Specified parts of Shijiazhuang Properties	1 January 2016 to 31 December 2016	451.4	170,000
Shijiazhuang Maidisen Animal	Shijiazhuang Keruida	Specified parts of Shijiazhuang Properties	1 January 2016 to 31 December 2016	451.4	170,000
Shijiazhuang Maidisen Animal	Hebei Geruisi	Specified parts of Shijiazhuang Properties	1 January 2016 to 31 December 2016	451.4	170,000
Shijiazhuang Maidisen Animal	Shijiazhuang Aoxin	Specified parts of Shijiazhuang Properties	1 January 2016 to 31 December 2016	451.4	170,000
Beijing Haichenruian	Beijing Healthcare	Beijing Property 1	1 January 2016 to 31 December 2016	8,000	4,500,000
Beijing Haichenruian	Beijing Jianxianghemu	Beijing Property 2	1 January 2016 to 31 December 2016	2,000	600,000

**Total Rent under Lease (2016 FY Renewal) Agreements: 6,720,000**

Lease (2016 1HY Renewal) Agreements

Shijiazhuang Maidisen Animal	Hebei Biwei	Specified parts of Shijiazhuang Properties	1 January 2016 to 30 June 2016	2,213.1	385,000
Shijiazhuang Maidisen Animal	Hebei Runshengzhongfu	Specified parts of Shijiazhuang Properties	1 January 2016 to 30 June 2016	2,222.9	385,000

Shijiazhuang Maidisen Animal	Shijiazhuang Sikede	Specified parts of Shijiazhuang Properties	1 January 2016 to 30 June 2016	2,213.1	385,000
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**Total Rent under Lease (2016 1HY Renewal) Agreements: 1,155,000**

**Total Rent under Lease (2016 Renewal) Agreements: 7,875,000**

According to the Lease (2016 Renewal) Agreements, the Lessees are granted: (a) a call option to purchase the relevant Leased Properties from the relevant Lessors (purchase price of the relevant Leased Properties to be determined based on an assessment of the market price of the relevant selected Leased Properties by an independent property valuer(s) appointed by the relevant Lessee); and (b) an option to renew the Lease (2016 Renewal) Agreements upon their expiration.

In addition to the above, in the event where a Lessor under the respective Lease (2016 Renewal) Agreements is no longer entitled to lease the relevant Leased Properties in accordance with the terms of the Lease (2016 Renewal) Agreements, such Lessors shall use their best endeavours to ensure and/or procure that the Lessees may continue to use the relevant Leased Properties on terms no worse than that under the relevant Lease (2016 Renewal) Agreement and compensate the Lessee for all losses and costs incurred by the Lessee as a result of the loss of such entitlement. Further, without the prior written consent of the Lessee, the Lessors have also agreed (a) not to lease the Leased Properties to any third-party during the term of the relevant Lease (2016 Renewal) Agreements and, (b) not to create any encumbrances over the Leased Properties. The Lessors have also agreed to procure that, in the event of a transfer of the relevant Leased Properties, the assignee of the Leased Properties shall be bound by the terms of the relevant Lease (2016 Renewal) Agreements.

### **3. Proposed annual cap for the Lease (2016 Renewal) Agreements**

#### **(i) *Historical transaction value***

For the nine months ended 31 September 2015, the aggregated rental paid by the Lessees under the Lease (Renewal) Agreements to the Lessors was approximately RMB7.35 million, and the previous proposed annual cap for the year ending 31 December 2015 was RMB9.83 million.

#### **(ii) *Proposed annual caps***

The proposed annual cap for the Lease (2016 FY Renewal) Agreements for the year ending 31 December 2016 together with the Lease (2016 1HY Renewal) Agreements for the 6 months ending 30 June 2016 is RMB7.875 million, being the aggregated annual rental agreed by the Lessors and Lessees under the Lease (2016 Renewal) Agreements.

*(iii) Basis for determining the annual caps*

The annual rentals under the Lease (2016 Renewal) Agreements were decided with reference to (1) the historical transaction value of the Lease (Renewal) Agreements; and (2) the prevailing market rates of comparable properties in the same areas.

**4. Reasons for and benefits of entering into the Lease (2016 Renewal) Agreements**

As at the date of this announcement, most of the properties used by the Lessees are leased by the Lessors and are mainly used as manufacturing facilities and administrative premises. During the term of the Lease (2016 Renewal) Agreements, the use of Leased Properties will remain unchanged.

The locations and area of the Leased Properties are considered favourable and appropriate by the Lessees for the functions discussed above. The entering into the Lease (2016 Renewal) Agreements can ensure the continuous availability of the Leased Properties to satisfy the respective needs of the relevant Lessees.

The Directors (including the independent non-executive Directors) are of the view that the Lease (2016 Renewal) Agreements have been entered into in the ordinary and usual course of business of the Group and on normal commercial terms, and the terms and conditions therein as well as the annual cap for the Lease (2016 Renewal) Agreements are fair and reasonable and in the interests of the Company and its Shareholders as a whole.

**5. Listing Rules implications**

As at the dated of this announcement, (1) Beijing Haichengruian is 75% owned by Ms. Li and 25% owned by and Mr. Wang, and (2) Shijiazhuang Maidisen is 75.90% owned by Mr. Wang and 24.10% owned by Ms. Li. As such, all the Lessors are associates of Mr. Wang and Ms. Li and connected persons of the Company under Chapter 14A of the Listing Rules.

Pursuant to Rule 14A.81 of the Listing Rules and having considered that as the subject matters of the various Lease (2016 Renewal) Agreements are of the same nature and the relevant counter party is controlled by Mr. Wang and Ms. Li, the transactions under all the Lease (2016 Renewal) Agreements should be aggregated. It is anticipated that the aggregated annual caps for the 6 months ended 30 June 2016 (in relation to the Lease (2016 1HY Renewal) Agreements) and the year ending 31 December 2016 (in relation to the Lease (2016 FY Renewal) Agreements) is RMB7.875 million.

As all applicable percentage ratios (as defined under Rule 14A.77 of the Listing Rules) after aggregation exceed 0.1% but are less than 5%, the transactions contemplated under the Lease (2016 Renewal) Agreements after aggregation are only subject to the annual review, reporting and announcement requirements and are exempted from independent shareholders' approval requirement under Chapter 14A of the Listing Rules.

As Mr. Wang Yangang is regarded as being interested in the Lease (2016 Renewal) Agreements due to his interest in Beijing Haichengruian and Shijiazhuang Maidisen, he has abstained from voting on the Board resolutions approving the said agreements. Save and except for the aforesaid, none of the Directors of the Company has any material interest in the transactions contemplated under the Lease (2016 Renewal) Agreements and was required to abstain from voting on the Board resolutions to approve the same.

## **INFORMATION ON THE PARTIES**

The principal business activities of the Group, which is based in the PRC, are the manufacture and sale and distribution of compound chemical and biological drugs for use in the animal healthcare industry in Hong Kong and the PRC.

The principal business activities of Shijiazhuang Maidisen Animal are technical development, consultation and service in relation to animal healthcare products; and lease of properties.

The principal business activities of Beijing Haichenruian are technical development, transfer, consultation and services; sale of self-developed products; lease of self-owned offices; and investment.

## **DEFINITIONS**

In this announcement, unless the context otherwise requires, the following expressions have the following meanings:

- “2016 1HY Lessees” : collectively, the lessees under the Lease (2016 1HY Renewal) Agreements, namely, Hebei Biwei, Hebei Runshengzhongfu and Shijiazhuang Sikede
- “2016 1HY Lessor” : the lessor under the Lease (2016 1HY Renewal) Agreements, namely, Shijiazhuang Maidisen Animal
- “2016 1HY Leased Properties” : the 3 leased properties under the Lease (2016 1HY Renewal) Agreements, all of which commenced from 1 January 2016 to 30 June 2016
- “2016 FY Lessees” : collectively, the lessees under the Lease (2016 FY Renewal) Agreements, namely, Shijiazhuang Maidisenda, Shijiazhuang Lixinkang, Shijiazhuang Greenxinkang, Shijiazhuang Keruida, Hebei Geruisi, Shijiazhuang Aoxin, Beijing Healthcare and Beijing Jianxianghemu
- “2016 FY Lessors” : collectively, the lessors under the Lease (2016 FY Renewal) Agreements, namely, Shijiazhuang Maidisen Animal and Beijing Haichenruian
- “2016 FY Leased Properties” : the 8 leased properties under the Lease (2016 FY Renewal) Agreements, all of which commenced from 1 January 2016 to 31 December 2016

“associate(s)”	:	has the meaning ascribed to it under the Listing Rules
“Beijing Haichenruian”	:	Beijing Haichenruian Technology Co. Ltd (北京海辰瑞安科技有限公司), a company incorporated in the PRC on 19 June 2002 and 75% owned by Ms. Li and 25% owned by Mr. Wang, as at the date of this announcement
“Beijing Healthcare”	:	Beijing Healthcare Technology Co., Ltd. (北京海思科瑞科技有限公司), a company incorporated in the PRC on 31 January 2005 and a wholly-owned subsidiary of Evanton as at the date of this announcement
“Beijing Healthcare Lease Agreement”	:	an agreement dated 14 January 2016 entered into between the Beijing Haichengruian and Beijing Healthcare in connection with the leasing of Beijing Property1 from 1 January 2016 to 31 December 2016
“Beijing Jianxianghemu”	:	Beijing Jianxiang Hemu Biological Technology Limited (北京健翔和牧生物科技有限公司), a company incorporated in the PRC on 10 January 2007 and a wholly-owned subsidiary of Shijiazhuang Maidisenda as at the date of this announcement
“Beijing Jianxianghemu Lease Agreement”	:	an agreement dated 14 January 2016 entered into between the Beijing Haichengruian and Beijing Jianxianghemu in connection with the leasing of Beijing Property2 from 1 January 2016 to 31 December 2016
“Beijing Property 1”	:	The buildings situated at No. 75, Beijing Economic Technological Development Area (北京經濟開發區), Beijing, PRC and the land on which such buildings are situated
“Beijing Property 2”	:	The office situated at Room 208, No. 6, situated at Beijing Economic-Technological Development Area (北京經濟開發區), Beijing, PRC
“Board”	:	the board of Directors
“Company”	:	China Animal Healthcare Ltd. (中國動物保健品有限公司*), a limited liability company incorporated in Bermuda on 10 August 2000, the Shares of which are listed on the Stock Exchange (Stock Code: 940)

- “Connected Person(s)” : has the meaning ascribed to it under the Listing Rules
- “controlling Shareholder” : has the meaning ascribed to it under the Listing Rules
- “Existing Leased Properties” : the 12 leased properties under the Lease (Renewal) Agreements, all of which have expired on 31 December 2015. Please refer to the announcement of the Company dated 15 June 2015
- “Evanton” : Evanton Pte. Ltd. (伊萬頓有限公司), a company incorporated in Singapore on 8 October 2004 and a wholly-owned subsidiary of the Company as at the date of this announcement
- “Group” : the Company and its subsidiaries
- “Hebei Biwei” : Hebei Biwei Science Technology Co., Ltd. (河北畢威科技有限公司), a company incorporated in the PRC on 28 October 2005 and a wholly-owned subsidiary of Evanton as at the date of this announcement
- “Hebei Biwei Lease Agreement” : an agreement dated 14 January 2016 entered into between the Shijiazhuang Maidisen Animal and Hebei Biwei in connection with the leasing of specified parts of Shijiazhuang Properties from 1 January 2016 to 30 June 2016
- “Hebei Geruisi” : Hebei Geruisi Animal Medicine Company Limited (河北格瑞斯動物藥業有限公司), a company incorporated in the PRC on 3 March 2005 and 75% owned by Beijing Healthcare and 25% owned by Evanton as at the date of this announcement
- “Hebei Geruisi Lease Agreement” : an agreement dated 14 January 2016 entered into between the Shijiazhuang Maidisen Animal and Hebei Geruisi in connection with the leasing of specified parts of Shijiazhuang Properties from 1 January 2016 to 31 December 2016
- “Hebei Runshengzhongfu” : Hebei Runshengzhongfu Animal Medicine Company Limited (河北潤生中福動物藥業有限公司), a company incorporated in the PRC on 3 March 2005 and 1.04% owned by Beijing Healthcare and 98.96% owned by Evanton as at the date of this announcement
- “Hebei Runshengzhongfu Lease Agreement” : an agreement dated 14 January 2016 entered into between the Shijiazhuang Maidisen Animal and Hebei Runshengzhongfu in connection with the leasing of



- specified parts of Shijiazhuang Properties from 1 January 2016 to 30 June 2016
- “Hong Kong” : the Hong Kong Special Administrative Region of the PRC
- “Lease (2016 1HY Renewal Agreements)” : the 3 lease agreements, namely, the Hebei Biwei Lease Agreement, the Hebei Runshengzhongfu Lease Agreement and the Shijiazhuang Sikede Lease Agreement
- “Lease (2016 FY Renewal Agreements)” : the 8 lease agreements, namely, the Shijiazhuang Maidisenda Lease Agreement, the Shijiazhuang Lixinkang Lease Agreement, the Shijiazhuang Greenxinkang Lease Agreement, the Shijiazhuang Keruida Lease Agreement, the Hebei Geruisi Lease Agreement, the Shijiazhuang Aoxin Lease Agreement, the Beijing Healthcare Lease Agreement and the Beijing Jianxianghemu Lease Agreement all dated 14 January 2016
- “Lease (2016 Renewal Agreements)” : the 11 lease agreements under the Lease (2016 FY Renewal) Agreements and the Lease (2016 1HY Renewal) Agreements collectively
- “Lease (Renewal Agreements)” : the 12 existing tenancy agreements of the relevant Existing Leased Properties entered into between the Lessors and the Lessees on 5 January 2015, all of which have expired on 31 December 2015. Please refer to the announcement of the Company dated 15 June 2015
- “Leased Properties” : the 11 leased properties under the Lease (Renewal) Agreements, all of which commenced from 1 January 2016 to 31 December 2016
- “Lessees” : collectively, the lessees under the Lease (Renewal) Agreements, namely, Shijiazhuang Maidisenda, Shijiazhuang Lixinkang, Shijiazhuang Greenxinkang, Shijiazhuang Keruida, Hebei Geruisi, Shijiazhuang Aoxin, Beijing Healthcare, Beijing Jianxianghemu, Hebei Biwei, Hebei Runshengzhongfu and Shijiazhuang Sikede
- “Lessors” : collectively, the lessors under the Lease (Renewal) Agreements, namely, Shijiazhuang Maidisen Animal and Beijing Haichenruian
- “Listing Rules” : the Rules Governing the Listing of Securities on the Stock Exchange as amended from time to time

“Mr. Wang”	:	Mr. Wang Yangang (王彥剛), the chairman, chief executive officer, executive Director and spouse of the Ms. Li
“Ms. Li”	:	Ms. Li Chunhua (李春花), spouse of Mr. Wang and controlling Shareholder of the Company
“percentage ratios”	:	has the same meaning as defined under the Listing Rules
“PRC”	:	the People’s Republic of China, for the purpose of this announcement, excluding Hong Kong, Taiwan and Macau
“RMB”	:	Renminbi, the lawful currency of the PRC
“Share(s)”	:	the Company’s ordinary shares with a nominal value of HK\$0.1 each
“Shareholder(s)”	:	holder(s) of the Shares
“Shenzhou Pagina-kang”	:	Shenzhou Pagina-kang Technology Co., Ltd (深州保吉安康科技有限公司), a company incorporated in the PRC on 24 January 2005 and is a wholly-owned subsidiary of the Evanton as at the date of this announcement
“Shijiazhuang Aoxin”	:	Shijiazhuang Aoxin Animal Medicine Company Limited (石家莊澳信動物藥業有限公司), a company incorporated in the PRC on 3 March 2005 and 75% owned by Beijing Healthcare and 25% owned by Evanton as at the date of this announcement
“Shijiazhuang Aoxin Lease Agreement”	:	an agreement dated 14 January 2016 entered into between the Shijiazhuang Maidisen Animal and Shijiazhuang Aoxin in connection with the leasing of specified parts of Shijiazhuang Properties from 1 January 2016 to 31 December 2016
“Shijiazhuang Greenxinkang”	:	Shijiazhuang Greenxinkang Animal Medicine Company Limited (石家莊綠欣康動物藥業有限公司), a company incorporated in the PRC on 3 March 2005 and 75% owned by Beijing Healthcare and 25% owned by Evanton as at the date of this announcement

- “Shijiazhuang Greenxinkang Lease Agreement” : an agreement dated 14 January 2016 entered into between the Shijiazhuang Maidisen Animal and Shijiazhuang Greenxinkang in connection with the leasing of specified parts of Shijiazhuang Properties from 1 January 2016 to 31 December 2016
- “Shijiazhuang Keruida” : Shijiazhuang Keruida Animal Medicine Company Limited (石家莊科瑞達動物藥業有限公司), a company incorporated in the PRC on 3 March 2005 and 75% owned by Beijing Healthcare and 25% owned by Evanton as at the date of this announcement
- “Shijiazhuang Keruida Lease Agreement” : an agreement dated 14 January 2016 entered into between the Shijiazhuang Maidisen Animal and Shijiazhuang Keruida in connection with the leasing of specified parts of Shijiazhuang Properties from 1 January 2016 to 31 December 2016
- “Shijiazhuang Lixinkang” : Shijiazhuang Lixinkang Animal Medicine Company Limited (石家莊利欣康動物藥業有限公司), a company incorporated in the PRC on 3 March 2005 and 75% owned by Beijing Healthcare and 25% owned by Evanton as at the date of this announcement
- “Shijiazhuang Lixinkang Lease Agreement” : an agreement dated 14 January 2016 entered into between the Shijiazhuang Maidisen Animal and Shijiazhuang Lixinkang in connection with the leasing of specified parts of Shijiazhuang Properties from 1 January 2016 to 31 December 2016
- “Shijiazhuang Maidisen Animal” : Shijiazhuang Maidisen Animal Healthcare Company Limited (石家莊麥迪森動物保健品有限公司), a company incorporated in the PRC on 2 July 2003, which 75.90% owned by Mr. Wang and 24.10% owned by Ms. Li as at the date of this announcement
- “Shijiazhuang Maidisenda” : Shijiazhuang Maidisenda Animal Medicine Company Limited (石家莊麥迪森達動物藥業有限公司), a company incorporated in the PRC on 3 March 2005 and 1.09% owned by Beijing Healthcare and 98.91% owned by Evanton as at the date of this announcement
- “Shijiazhuang Maidisenda Lease Agreement” : an agreement dated 14 January 2016 entered into between the Shijiazhuang Maidisen Animal and Shijiazhuang Maidisenda in connection with the leasing of specified parts of Shijiazhuang Properties from 1 January 2016 to 31 December 2016

- “Shijiazhuang Properties” : the buildings situated at No. 148, Xinyanshan Street, Shijiazhuang High-Tech Industrial Development Zone (石家莊高新技術產業開發區), Shijiazhuang, Hebei Province, PRC and the land on which such buildings are situated
- “Shijiazhuang Sikede” : Shijiazhuang Sikede Animal Medicine Company Limited (石家莊思科德動物藥業有限公司), a company incorporated in the PRC on 3 March 2005 and is 98.90% owned by Evanton and 1.10% owned by Beijing Healthcare as at the date of this announcement
- “Shijiazhuang Sikede Lease Agreement” : an agreement dated 14 January 2016 entered into between the Shijiazhuang Maidisen Animal and Shijiazhuang Sikede in connection with the leasing of specified parts of Shijiazhuang Properties from 1 January 2016 to 30 June 2016
- “subsidiary(ies)” : has the meaning ascribed to it under the Listing Rules
- “Stock Exchange” : The Stock Exchange of Hong Kong Limited
- “%” : per cent

**By Order of the Board China  
Animal Healthcare Ltd.  
Wang Yangang  
Chairman, Chief Executive Officer  
and Executive Director**

Hong Kong, 14 January 2016

*As at the date of announcement, the executive Directors are Mr. Wang Yangang, Mr. Li Jun and Ms. Song Yanmei; non-executive Directors are Mr. Alberto Riva, Dr. Ying Du and Mr. Goh Kay Seng Edwin; and the independent non-executive Directors are Mr. Cai Huiyi, Mr. Liu Zhanmin and Mr. Zhang Suqiang.*

*\* for identification purpose only.*