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**Zijin Mining Group Co., Ltd.\***

**紫金礦業集團股份有限公司**

*(a joint stock limited company incorporated in the People's Republic of China with limited liability)*

**(Stock code: 2899)**

### **Announcement in relation to the Issuance Progress of the First Batch of Ultra Short-term Financing Bonds in 2016**

In September 2015, Zijin Mining Group Co., Ltd.\* (the “Company”) received the “Notice of registration acceptance” (Zhongshixiezhuzhu [2015]SCP No.235) (the “Notice”) issued by the National Association of Financial Market Institutional Investors (the “Association”), pursuant to which the Association accepted the registration for ultra short-term financing bonds of the Company. The registered amount of the ultra short-term financing bonds of the Company is RMB8 billion and is valid for 2 years commencing from the issuance date of the Notice. The Company can issue the ultra short-term financing bonds by tranches within the effective registration period. The Company issued the first batch of 2015 ultra short-term financing bonds amounted to RMB1 billion during the period from 22 October 2015 to 23 October 2015. Please refer to the relevant announcements on the HKEx website of the Hong Kong Stock Exchange ([www.hkexnews.hk](http://www.hkexnews.hk)) for more details.

From 12 January 2016 to 13 January 2016, the Company issued the first batch of 2016 ultra short-term financing bonds, issuance results are as follows:

<b>Name of the ultra short-term financing bonds</b>	Zijin Mining Group Co., Ltd.* ultra short-term financing bonds 2016 - First batch	<b>Abbreviation of the ultra short-term financing bonds</b>	16 Zijin Mining SCP001
<b>Code of the ultra short-term financing bonds</b>	011699055	<b>Term of the ultra short-term financing bonds</b>	70 days
<b>Date of initial interest accrued</b>	14 January 2016	<b>Maturity date</b>	24 March 2016
<b>Planned total issue</b>	RMB2 billion	<b>Actual issued amount</b>	RMB2 billion

<b>amount</b>			
<b>Coupon rate</b>	2.66% ( 3-month Shibor - 39bp as at the issuance date )	<b>Issue price</b>	RMB100 (face value)
<b>Status of subscription</b>			
<b>Number of qualified subscribers</b>	6	<b>Amount of qualified subscription</b>	RMB5.02 billion
<b>Highest subscription price</b>	3.18%	<b>Lowest subscription price</b>	2.5%
<b>Number of valid subscribers</b>	5	<b>Amount of valid subscription</b>	RMB2.37 billion
<b>Bookrunner</b>	Agricultural Bank of China Ltd.		
<b>Lead underwriter</b>	Agricultural Bank of China Ltd.		
<b>Joint lead underwriter</b>	Bank of China Limited		

This announcement is made on a voluntary basis.

**Investors and shareholders are advised by the board of directors to exercise caution when dealing in the shares of the Company.**

Should there be any discrepancy, the Chinese text of this announcement shall prevail over its English text.

As at the date of this announcement, the Board of Directors of the Company comprises Messrs. Chen Jinghe (Chairman), Wang Jianhua, Qiu Xiaohua, Lan Fusheng, Zou Laichang, Fang Qixue and Lin Hongfu as executive directors, Mister. Li Jian as non-executive director, and Messrs. Lu Shihua, Ding Shida, Qiu Guanzhou, and Sit Hoi Wah, Kenneth as independent non-executive directors.

By Order of the Board of Directors  
**Zijin Mining Group Co., Ltd.\***  
**Chen Jinghe**  
*Chairman*

Fujian, the PRC, 14 January 2016

*\*The Company's English name is for identification purpose only*