

18 January 2016

## Privatisation by way of general offer

## Disclosure of dealings in the shares of New World China Land Limited

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

| Party       | Date       | Description of | Description of | Nature of dealings     | Number of  | Exercise    | Exercise    | Exercise | Option money    | Resultant      |
|-------------|------------|----------------|----------------|------------------------|------------|-------------|-------------|----------|-----------------|----------------|
|             |            | relevant       | products       |                        | securities | period -    | period - To | price    | paid / received | balance        |
|             |            | securities     |                |                        | under the  | From Date   | Date        |          |                 | (including     |
|             |            |                |                |                        | option     |             |             |          |                 | those of any   |
|             |            |                |                |                        |            |             |             |          |                 | person with    |
|             |            |                |                |                        |            |             |             |          |                 | whom there is  |
|             |            |                |                |                        |            |             |             |          |                 | an agreement   |
|             |            |                |                |                        |            |             |             |          |                 | or             |
|             |            |                |                |                        |            |             |             |          |                 | understanding) |
| Tien Pei    | 15 January | Options        | Share option   | Exercising of option / | 311,688    | 19 February | 18 February | \$3.0360 | \$946,284.7680  | 0              |
| Chun, James | 2016       |                |                | traded option          |            | 2011        | 2016        |          |                 |                |
|             |            |                |                | contract               |            |             |             |          |                 |                |

End



## Note:

Tien Pei Chun, James is a Class (3) associate connected with the Offeree company.

Dealings were made for his own account.