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**NOTICE OF ISSUE AND LISTING ON  
THE STOCK EXCHANGE OF HONG KONG LIMITED**



**Logan Property Holdings Company Limited**  
**龍光地產控股有限公司**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock code: 3380)**

**USD260,000,000 7.70% SENIOR NOTES DUE 2020**

**(Stock Code: 5605)**

**Guaranteed by Subsidiary Guarantors**

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of and permission to deal in the USD260,000,000 7.70% senior notes due 2020 (the “**Notes**”) to be issued by Logan Property Holdings Company Limited (the “**Company**”) by way of debt issues to professional investors only as described in the information memorandum relating thereto dated 13 January 2016. Permission for the listing of, and dealing in, the Notes is expected to become effective on 20 January 2016.

By Order of the Board  
**Logan Property Holdings Company Limited**  
**Kei Hoipang**  
*Chairman*

Hong Kong, 19 January 2016

*As at the date of this announcement, the executive directors are Mr. Kei Hoipang (formerly known as Ji Haipeng), Mr. Ji Jiande, Mr. Xiao Xu and Mr. Lai Zhuobin; the non-executive director is Ms. Kei Perenna Hoi Ting; and the independent non-executive directors are Mr. Zhang Huaqiao, Ms. Liu Ka Ying, Rebecca and Mr. Cai Suisheng.*