

21 January 2016

**Privatisation by way of general offer**
**Disclosure of dealings in the shares of New World China Land Limited**

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Description of relevant securities	Description of products	Nature of dealings	Number of securities under the option	Exercise period - From Date	Exercise period - To Date	Exercise price	Option money paid / received	Resultant balance (including those of any person with whom there is an agreement or understanding)
Li Sau Lung	20 January 2016	Options	Share option	Exercising of option / traded option contract	202,000	5 June 2014	4 June 2017	\$2.4500	\$494,900.0000	205,000

End



SECURITIES AND FUTURES COMMISSION  
證券及期貨事務監察委員會

Public Disclosure Form

Note:

Li Sau Lung is a Class (3) associate connected with the Offeree company.

Dealings were made for his own account.