

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.

This announcement is for information purposes only and does not constitute an invitation or offer to acquire, purchase or subscribe for securities.

*This announcement does not constitute or form a part of any offer or the solicitation to purchase or subscribe for securities in the United States. The securities referred to herein have not been and will not be registered under the U.S. Securities Act of 1933, as amended (the “**Securities Act**”) or the laws of any state of the United States or other jurisdiction. The securities are being offered and sold outside the United States in an offshore transaction in reliance on Regulation S under the Securities Act and may not be offered or sold within the United States except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act and applicable state laws. This announcement is not for distribution, directly or indirectly, in or into the United States. No public offering of the securities is being or will be made in the United States.*

NOTICE OF LISTING ON THE STOCK EXCHANGE OF HONG KONG LIMITED



**HSIN新昌
CHONG**

HSIN CHONG CONSTRUCTION GROUP LTD.

新昌營造集團有限公司*

(Incorporated in Bermuda with limited liability)

(Stock Code: 00404)

ISSUANCE OF US\$150 MILLION 8.50% SENIOR NOTES DUE 2019

(Stock Code: 5607)

Joint Bookrunners

Credit Suisse (Hong Kong) Limited

UBS AG Hong Kong Branch

BOCOM International Securities Limited

China Merchants Securities (HK) Co., Limited

Nomura International (Hong Kong) Limited

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of and permission to deal in the US\$150 million 8.50% senior notes due 2019 (the “**Senior Notes**”) by way of debt issues to professional investors only as described in the offering circular relating thereto dated on or about 14 January 2016. Permission for the listing of, and dealing in, the Senior Notes is expected to become effective on 25 January 2016.

Hong Kong, 24 January 2016

As at the date of this announcement, the Board of Directors of the Company comprises Ir. Joseph CHOI Kin Hung (Chief Executive Officer), Mr. LUI Chun Pong (Chief Financial Officer), Mr. Wilfred WU Shek Chun (Director of Mergers and Acquisitions) and Mr. ZHOU Wei as Executive Directors; Mr. LIN Zhuo Yan (Non-executive Chairman), Mr. YAN Jie, Mr. CHEN Lei and Mr. CHUI Kwong Kau as Non-executive Directors; and Mr. CHENG Sui Sang, Mr. GAO Jingyuan, Ms. LEE Jai Ying and Mr. KWOK, Shiu Keung Ernest as Independent Non-executive Directors.

* for identification purposes only