

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.

This announcement is for information purposes only and does not constitute an invitation or offer to acquire, purchase or subscribe for securities.

**NOTICE OF LISTING ON
THE STOCK EXCHANGE OF HONG KONG LIMITED**



**交通銀行股份有限公司香港分行
Bank of Communications Co., Ltd. Hong Kong Branch
(the “Issuer”)**

(A joint stock limited company incorporated in the People’s Republic of China with limited liability)
(Stock Code: 03328)

**Issue of U.S.\$500,000,000 2.25 per cent. Notes due 2019 (the “Notes”)
(Stock Code: 5609)**

**under its
U.S.\$7,000,000,000 Medium Term Note Programme (the “Programme”)**

Joint Global Coordinators

**Bank of Communications
Co., Ltd.
Hong Kong Branch**

HSBC

Standard Chartered Bank

Joint Bookrunners

**Agricultural Bank of China Limited
Hong Kong Branch**

ANZ

**Bank of Communications Co., Ltd.
Hong Kong Branch**

BNP PARIBAS

BOCOM International

CCB International

HSBC

OCBC Bank

President Securities Corp.

Standard Chartered Bank

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of and permission to deal in the Notes under the Programme by way of debt issues to professional investors only as described in the Offering Circular dated 8 January 2016 and the Pricing Supplement dated 19 January 2016. The listing of the Notes is expected to become effective on 26 January 2016.

Hong Kong,
25 January 2016

As at the date of this announcement, the directors of the Bank of Communications Co., Ltd. are Mr. NIU Ximing, Mr. PENG Chun, Ms. YU Yali, Mr. HOU Weidong, Mr. HU Huating, Mr. WANG Taiyin*, Mr. LIU Changshun*, Mr. Peter WONG Tung Shun*, Mr. MA Qiang*, Ms. ZHANG Yuxia*, Mr. Peter Hugh NOLAN#, Mr. CHEN Zhiwu#, Mr. CHOI Yiu-kwan#, Mr. YU Yongshun#, Ms. LI Jian# and Mr. LIU Li#.*

* *Non-executive directors*

Independent non-executive directors