Fullshare Holdings Limited
豐盛控股有限公司

（Incorporated in the Cayman Islands with limited liability）
(Stock Code: 00607)

POSITIVE PROFIT ALERT

This announcement is made by the board (the "**Board**") of directors (the "**Directors**") of Fullshare Holdings Limited (the "**Company**", together with its subsidiaries as the "**Group**") pursuant to Rule 13.09 (2) (a) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the "**Listing Rules**") and the Inside Information Provisions (as defined under the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

After preliminary assessment by the Group's management of the unaudited consolidated financial information of the Group for the year ended 31 December 2015 (**"FY 2015**"), the Board wishes to inform the shareholders of the Company (the "**Shareholders**") and potential investors that the Group is expected to record a turnaround of its results by recording a profit of not less than RMB1 billion for FY 2015, as compared to the loss for the year ended 31 December 2014 ("**FY 2014**") (mainly due to the loss arising from changes in fair value of convertible bonds of approximately RMB1.36 billion for FY 2014).

Based on the information available, the Board considers that the expected profit for FY 2015 are mainly attributable to (i) the gain on bargain purchase recognized in the acquisition of the entire equity interest of Jiangsu Anjiali Zhiye Company Limited* (江蘇安家利置業有限公司) and its subsidiaries amounting to approximately RMB363.4 million, details regarding such acquisition were disclosed in the Company's announcements dated 24 December 2014, 20 January 2015 and 12 February 2015 and circular dated 10 February 2015; (ii) the profit generated from the Company's new service arm, the green building services; (iii) the gain on change in fair value of investment properties; (iv) the gain on change in fair value of held for trading investments of approximately RMB620.7 million; (v) the gain on the disposal of Jiangsu Province Fullshare Property Development Limited* (江蘇省豐盛房地產開發有限公司) of approximately RMB79.5 million, details regarding such disposal were disclosed in the Company's announcements dated 29 May 2015 and 25 June 2015 and circular dated 19 June 2015; (vi) the gain on the disposal of Active Mind Investments Limited, Active Mind Hong Kong Limited and Zall Development (Shenyang) Limited* (卓爾發展（瀋陽）有限公司) and Advance Goal

Investments Limited, Advance Goal Hong Kong Limited and Zall Development (Xiaogan) Limited* (卓爾發展（孝感）有限公司) and Zall Trading Development (Xiaogan) Limited* (卓爾商貿發展（孝感）有限公司), details regarding such disposal were disclosed in the Company's announcement dated 6 November 2015; and (vii) the gain on the disposal of Jurong Dasheng Property Development Company Limited*（句容達盛房地產開發有限公司）and Jurong Dingsheng Property Development Company Limited* (句容鼎盛房地產開發有限公司), details regarding such disposal were disclosed in the Company's announcement dated 9 November 2015.

The information contained in this announcement represents only a preliminary assessment by the management of the Company of the information currently available to the Company, which have not been audited or reviewed by the Company's auditors and may be subject to amendments. Details of the financial information will be disclosed in the Group's annual results announcement for FY 2015 which is expected to be published by the end of March 2016.

Shareholders and potential investors are advised to exercise caution when dealing in the shares of the Company.

By Order of the Board
Fullshare Holdings Limited
Ji Changqun
Chairman

Hong Kong, 26 January 2016

As at the date of this announcement, the executive Directors are Mr. Ji Changqun, Mr. Shi Zhiqiang, Mr. Wang Bo and Mr. Fang Jian; the non-executive Directors are Mr. Eddie Hurip and Mr. Chen Minrui; and the independent non-executive Directors are Mr. Lau Chi Keung, Mr. Chow Siu Lui and Mr. Tsang Sai Chung.