Huishang Bank Corporation Limited*
徽 商 銀 行 股 份 有 限 公 司*

(A joint stock company incorporated in the People's Republic of China with limited liability)

(Stock Code: 3698)

POSITIVE PROFIT ALERT

This announcement is made by Huishang Bank Corporation Limited (the "**Bank**", together with its subsidiaries, the "**Group**") pursuant to the Inside Information Provisions under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong) and Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited.

The board of directors (the "**Board**") of the Bank wishes to inform the shareholders of the Bank and its potential investors that, based on the preliminary assessment made in the consolidated management accounts of the Group for the year ended December 31, 2015 which have not been audited or reviewed, the Bank estimates that total assets of the Group will exceed RMB620 billion, representing a year-on-year increase of approximately 25% to 33%, and the net profit of the Group will exceed RMB6,000 million, representing a year-on-year increase of approximately 8% to 10%.

According to the information currently available, the Board considers that the increase in the Group's total assets was mainly attributable to the relatively fast growth in investment business and the continuing growth in deposit-taking and loan businesses, while the increase in net profit was mainly attributable to the relatively fast growth in interest-earning assets and income generated from intermediate business.

The information contained in this announcement is only based on the preliminary assessment made by the Board with reference to the financial information currently available, such management accounts have not been reviewed or audited by the Bank's auditors. The actual results of the Group may be different from those disclosed herein. Shareholders and potential investors are advised to read the results announcement for the year ended December 31, 2015 of the Bank carefully. Such announcement is expected to be published by the end of March 2016.

Shareholders of the Bank and potential investors are advised to exercise caution in dealing in the shares of the Bank.

By order of the Board
Huishang Bank Corporation Limited*
Li Hongming
Chairman

Hefei, Anhui Province, China
January 27, 2016

As at the date of this announcement, the Board of Directors of the Bank comprises Li Hongming, Xu Demei, Wu Xuemin and Ci Yaping as executive directors; Zhang Feifei, Zhu Jiusheng, Qian Li, Lu Hui, Zhao Zongren, Qiao Chuanfu and Gao Yang as non-executive directors; Au Ngai Daniel, Dai Genyou, Wang Shihao, Zhang Shenghuai, Fung Weichang and Zhu Hongjun as independent non-executive directors.

* *Huishang Bank Corporation Limited is not an authorized institution within the meaning of the Banking Ordinance (Chapter 155 of the Laws of Hong Kong), not subject to the supervision of the Hong Kong Monetary Authority, and not authorized to carry on banking/deposit-taking business in Hong Kong.*