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**KINGSTONE**  
金石礦業

**CHINA KINGSTONE MINING HOLDINGS LIMITED**

**中國金石礦業控股有限公司**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 1380)**

### **PROFIT WARNING**

This announcement is made by China Kingstone Mining Holdings Limited (the “**Company**”) together with its subsidiaries, the “**Group**”) pursuant to Rule 13.09(2)(a) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited and the inside information provisions under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

Reference is made to the announcement of the Company dated 13 July 2015 in relation to information on litigation (the “**Announcement**”). Definitions and terms used in this announcement shall bear the same meanings as defined in the Announcement unless the context otherwise requires.

As stated in the Announcement, Royal Moon claims against the Company, amongst others, a sum of not less than HK\$150,000,000 (the “**Claim**”) being damages for a breach of a written underwriting agreement made between Royal Moon and the Company dated 13 May 2015. With reference to the legal advice given to the Company as to the Claim and after due consideration of the board of directors of the Company (the “**Board**”), it is assessed by the Board that a substantial sum may be required to be made by the Company as provision for the Claim. Further details of the Group’s performance will be disclosed in the annual results of the Group for the year ended 31 December 2015, which is expected to be announced in March 2016. Shareholders and potential investors of the Company are advised to read the annual results announcement of the Company when it is published.

**Shareholders and potential investors of the Company are advised to exercise caution when dealing in the shares of the Company.**

By Order of the Board  
**CHINA KINGSTONE MINING HOLDINGS LIMITED**  
**Martin Pak**  
*Company Secretary*

Hong Kong, 27 January 2016

*As at the date of this announcement, the Board comprises Mr. Wang Minliang (Chairman), Mr. Zhang Jianzhong, Mr. Zhang Weijun and Ms. Zhang Cuiwei as executive directors; and Mr. Ma Ho Yin, Ms. Wang Yihua and Mr. Sheng Guoliang as independent non-executive directors.*