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中国铁建
中國鐵建股份有限公司
China Railway Construction Corporation Limited

(the “**Company**”)

(a joint stock limited company incorporated in the People’s Republic of China with limited liability)
(Stock Code: 1186)

NOTICE OF LISTING ON
THE STOCK EXCHANGE OF HONG KONG LIMITED

US\$500,000,000

Zero Coupon Convertible Bonds due 2021

(Stock Code: 5610)

Joint Lead Managers

J.P.Morgan



Application has been made to The Stock Exchange of Hong Kong Limited for the listing of the US\$500,000,000 in aggregate principal amount of Zero Coupon Convertible Bonds due 2021 (the “**Bonds**”), as described in the offering circular dated 26 January 2016. The Bonds are to be issued by way of debt issues to professional investors only. The listing of and permission to deal in the Bonds are expected to become effective on or about 1 February 2016.

By Order of the Board
China Railway Construction Corporation Limited
MENG Fengchao
Chairman

Beijing, the PRC
28 January 2016

As at the date of this announcement, the Board comprises Mr. MENG Fengchao (Chairman and Executive Director), Mr. QI Xiaofei (Vice Chairman and Executive Director), Mr. ZHUANG Shangbiao (President and Executive Director), Mr. GE Fuxing (Non-executive Director), Mr. WANG Huacheng (Independent Non-executive Director), Mr. Patrick SUN (Independent Non-executive Director), Mr. CHENG Wen (Independent Non-executive Director) and Ms. Amanda Xiao Qiang LU (Independent Non-executive Director).