

27 January 2016

Privatisation by way of general offer

Disclosure of dealings in the shares of New World China Land Limited

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

| Party | Date | Description of | Description of | Nature of dealings | Number of | Exercise | Exercise | Exercise price | Option money | Resultant |
|------------|------------|----------------|----------------|------------------------|------------|-------------|-------------|----------------|-----------------|----------------|
| | | relevant | products | | securities | period - | period - To | | paid / received | balance |
| | | securities | | | under the | From Date | Date | | | (including |
| | | | | | option | | | | | those of any |
| | | | | | | | | | | person with |
| | | | | | | | | | | whom there is |
| | | | | | | | | | | an agreement |
| | | | | | | | | | | or |
| | | | | | | | | | | understanding) |
| Ng Fung Yi | 27 January | Options | Share option | Exercising of option / | 20,780 | 21 February | 20 February | \$3.0360 | \$63,088.0800 | 76,920 |
| Wendy | 2016 | | | traded option | | 2015 | 2016 | | | |
| | | | | contract | | | | | | |

End



Note:

Ng Fung Yi Wendy is a Class (3) associate connected with the Offeree company.

Dealings were made for her own account.