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SPT Energy Group Inc.

華油能源集團有限公司*

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1251)

PROFIT WARNING

This announcement is made by SPT Energy Group Inc. (the “**Company**” and together with its subsidiaries, the “**Group**”) pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited and the Inside Information Provisions under Part XIVA of the Securities and Futures Ordinance (Cap. 571, Laws of Hong Kong).

The board (the “**Board**”) of directors (the “**Directors**”) of the Company hereby informs the shareholders (the “**Shareholders**”) and potential investors of the Company that, based on the preliminary assessment on the unaudited consolidated management accounts of the Group for the year ended 31 December 2015, the Group is expected to record a loss for the year ended 31 December 2015, which is estimated to be more than RMB400 million, due to the effect of the major clients of the Group significantly reducing their investment in exploration and development as a result of the continuous weakening of the international oil prices and depression of the oil and gas field service market.

The information contained in this announcement is solely based on the preliminary assessment of the information currently available by the Board, including the unaudited consolidated management accounts of the Group for the year ended 31 December 2015 which have not been confirmed, reviewed or finalized by the Company’s auditor or the audit committee of the Company as at the date of this announcement. Shareholders and potential investors are advised to read carefully the annual results announcement of the Company for the year ended 31 December 2015 which is expected to be published by the end of March 2016.

Shareholders and potential investors are advised to exercise caution when dealing in the shares of the Company.

On behalf of the Board
SPT Energy Group Inc.
Mr. Wang Guoqiang
Chairman

Hong Kong, 29 January 2016

As at the date of this announcement, the executive Directors are Mr. Wang Guoqiang, Mr. Wu Dongfang, Mr. Liu Ruoyan and Mr. Jin Shumao, the non-executive Directors are Mr. Lin Yang and Ms. Chen Chunhua, the independent non-executive Directors are Ms. Zhang Yujuan, Mr. Wu Kwok Keung Andrew and Mr. Wan Kah Ming.

* For identification purpose only