

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :	31/01/2016

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Bel Global Resources Holdings Limited
Date Submitted	01/02/2016

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>761</u> Descri	ption :		
	No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of preceding month	10,000,000,000	0.1	1,000,000,000.00
Increase/(decrease)	NIL		NIL
Balance at close of the month	10,000,000,000	0.1	1,000,000,000.00
(2) Stock code : <u>N/A</u> Descri	ption :		
	No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

2. Preference Shares

Stock code :	N/A	_Descrip	tion :		
			No. of preference shares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of	preceding r	nonth			
Increase/(decrease)	1				
Balance at close of	the month				

3. Other Classes of Shares

Stock code :	N/A	Descrip	tion :		
			No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of p	preceding	nonth			
Increase/(decrease)					
Balance at close of t	he month				

Total authorised share capital at the end of the month (*HK*\$) : **1,000,000,000**

II. Movements in Issued Share Capital

	No. of ordin	nary shares	No of preference	No. of other classes	
	(1)	(2)	shares	of shares	
Balance at close of preceding month	3,625,867,366				
Increase/ (decrease) during the month	0				
Balance at close of the month	3,625,867,366				

III. Details of Movements in Issued Share Capital

Share Options (under S	Share Option	Schemes of the	(Issuer)			
Particulars of share						
option scheme						
including EGM						
approval date		Movement d	uning the month		No. of new shares of	No. of new shares of
(dd/mm/yyyy) and —		Movement d	uring the month		- issuer issued during	issuer which may be
class of shares						issued pursuant thereto
issuable	Cuentad	Exercised	Concelled	Langed		
	Granted	Exercised	Cancelled	Lapsed	thereto	as at close of the month
1. N/A						
(/ /)						
shares						
(Note 1)						
()						
2						
2.						
(/ /)						
shares						
(Note 1)						
3.N/A						
$\frac{J.IV/A}{(1 + 1)}$						
(/ /)						
shares						
(Note 1)						
			Total A (Or	dinary shares)	0	
				erence shares)		
			(Piel		N/A	
				(Other class)	N/A	
Total funds raised duri	ing the month	from exercise	of			
options (HK\$)	0			N/A		
-F (+)				- 1/ - =		

Share Options (under Share Option Schemes of the Issuer)

Description of warrants (Date of expiry - dd/mm/yyyy)		Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>						
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 2.	(/ /)				
(/ /)						
Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy) <u>3.</u>	(/ /)				
(/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /					
4						
(/ /) Stock code (if listed) Class of shares						
issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable) (dd/mm/yyyy))				
	, , , , , , , , , , , , , , , , ,	Total	(Prefere	nary shares) <u>0</u> ence shares) <u>N/A</u> Other class) <u>N/A</u>		-

For Main Board and GEM listed issuers

Class and description outstanding month month month thereto 1. Tranche 1 Convertible Bonds	month
Bonds HKD 128,651,000 0 128,651,000 0 Stock code (if listed) Image: Class of shares Image:	214,418,333
HKD 128,651,000 0 128,651,000 0 Stock code (if listed)	214,418,333
Stock code (if listed) Class of shares issuable (Note 1) Ordinary Subscription price 0.6 EGM approval date	214,418,333
Stock code (if listed) Class of shares issuable (Note 1) Ordinary Subscription price 0.6 EGM approval date	
issuable (Note 1)OrdinarySubscription price0.6EGM approval date	
Subscription price 0.6 EGM approval date	
EGM approval date	
(dd/mm/yyyy)) (7/1/2008)	
2. Tranche 2 Convertible	
Bonds	
<u>HKD</u> <u>132,750,000</u> <u>0</u> <u>132,750,000</u> <u>0</u>	221,250,000
Stock code (if listed) Class of shares	
issuable (<i>Note 1</i>) Ordinary	
Subscription price 0.6	
EGM approval date	
(if applicable)	
(dd/mm/yyyy) <u>(7 / 1 / 2008)</u> 3. N/A	
<u>3. N/A</u>	
Stock code (if listed)	
Class of shares	
issuable (Note 1)	
Subscription price	
EGM approval date (if applicable)	
(dd/mm/yyyy) (/ /)	
4. N/A	
Stock code (if listed)	
Class of shares	
issuable (<i>Note 1</i>) Subscription price	
EGM approval date	
(if applicable)	
(dd/mm/yyyy) (/ /)	
Total C. (Ordinary shares) N/A	_
(Preference shares) N/A	_
(Other class) N/A	_

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

	No. of new shares of issuer issued during	No. of new shares of issuer which may be
Full particulars including ECM approval data (dd/mm/uuuu)		
Full particulars including EGM approval date (dd/mm/yyyy),	the month pursuant thereto	issued pursuant thereto as at close of the month
if applicable, and class of shares issuable:	thereto	as at close of the month
1. <u>N/A</u>	4	
shares (Note 1)		
2. N/A		
	1	
	-	
shares (Note 1)	-	
		·
3. <u>N/A</u>	-	
	4	
shares (Note 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	
(Other class)	N/A	
	1	

	ner Movements in Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (<i>Note 1</i>)			
1.	Rights issue	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /))	
			EGM approval date: (dd/mm/yyyy)	(/ /)) N/A	N/A
			Class of shares issuable (Note 1)			
2.	Open offer	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /))	
			EGM approval date: (dd/mm/yyyy)	(/ /)) N/A	N/A
			Class of shares issuable (Note 1)	Ordinary share		
3.	Placing	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /))	
			EGM approval date: (dd/mm/yyyy)	(/ /)) <u>N/A</u>	N/A
			Class of shares issuable (Note 1)			
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	(/ /))	
			EGM approval date: (dd/mm/yyyy)	(/ /)		N T / A
					<u>N/A</u>	<u>N/A</u>

				For Mair	n Bo	ard and GEM list	ed issuers
	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)				
5.	Scrip dividend	At price : State currency ——	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Class of shares				
			repurchased (Note 1)				
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Class of shares redeemed (<i>Note 1</i>)				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	<u>N/A</u>	N/A
			Class of shares issuable (Note 1)				
8.	Consideration issue	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N T/ A	N T / A
						<u>N/A</u>	<u>N/A</u>

		NT C
	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
able		
(/ /))		
: (//)	N 7/4	
		N/A
uable	_	
(/ /))		
. (//)	N/A	N/A
. (Ordinary share	es) <u>N/A</u>	
		-
) :	(/ /) (/ /)	shares of issuer issued during the month pursuant thereto nable (/ /) N/A N/A N/A . (Ordinary shares) N/A

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1) (2)	N/A			
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A			
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A			
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)					

Submitted by:	Li Wing Tak		
Title:	Company Secretary		
(Director, Sec	retary or other duly authoris	ed officer)	

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.