

## Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy): 31/01/2016

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Chinalco Mining Corporation International
Date Submitted	01/02/2016

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>3668</u> Descri	ption :	Ordinary	Shares
	No. of ordinary shares	Par value (USD)	Authorised share capital (USD)
Balance at close of preceding month	25,000,000,000	0.04	1,000,000,000
Increase/(decrease)	Nil		Nil
Balance at close of the month	25,000,000,000	0.04	1,000,000,000
(2) Stock code : <u>N/A</u> Descri	ption :	N/A	A
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	N/A	N/A	N/A
Increase/(decrease)	N/A		N/A
Balance at close of the month	N/A	N/A	N/A

# 2. Preference Shares

Stock code :	N/A Descri	iption :	N/A	<u> </u>
		No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of prec	eding month	N/A	N/A	N/A
Increase/(decrease)		N/A		N/A
Balance at close of the r	month	N/A	N/A	N/A

## 3. Other Classes of Shares

Stock code : <u>N/A</u> Descri	ption :	N/A	A
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	N/A	N/A	N/A
Increase/(decrease)	N/A		N/A
Balance at close of the month	N/A	N/A	N/A

Total authorised share capital at the end of the month (USD) : 1,000,000,000

### II. Movements in Issued Share Capital

	No. of ordina	ry shares	No of preference	No. of other classes
	(1)	(2)	shares	shares
Balance at close of preceding month				
(See remark)	11,817,782,428	N/A	N/A	N/A
Increase/ (decrease) during the month	Nil	N/A	N/A	N/A
Balance at close of the month				
(See remark)	11,817,782,428	N/A	N/A	N/A

### III. Details of Movements in Issued Share Capital

#### Share Options (under Share Option Schemes of the Issuer) Particulars of share No. of new shares of No. of new shares of option scheme issuer issued during issuer which may be including EGM the month pursuant issued pursuant thereto approval date thereto as at close of the month Movement during the month (dd/mm/yyyy) and class of shares issuable Lapsed Granted Exercised Cancelled 1. N/A shares (Note 1) 2. N/A shares (Note 1) 3. N/A / / ) shares (Note 1) Total A. (Ordinary shares) Nil N/A (Preference shares) N/A (Other class) Total funds raised during the month from exercise of options (HK\$) Nil

Description of warrants (Date of expiry - dd/mm/yyyy)	nominal	Nominal value close of preceding mont	duı	ercised ring the nonth	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	-						
	-						
( / / ) Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price							
EGM approval date (if applicable) (dd/mm/yyyy) 2. N/A	( / /	)	_				
( / / ) Stock code (if listed) Class of shares issuable (Note 1)							
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A	( / /	)					
<u>5. N/A</u>	-						
( / / ) Stock code (if listed) Class of shares issuable (Note 1)	-						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A	( / /	)					
( / / ) Stock code (if listed) Class of shares	- 		. <u> </u>				
issuable ( <i>Note 1</i> ) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / /	)					
		To	otal B.	(Prefere	nary shares) ence shares) Other class)	Nil N/A N/A	

				Main Board an	d GEM listed is	ssuers
Convertibles (i.e. Con Class and description		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>						
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy))	( / / )					
2. N/A						
Stock code (if listed)					·,	
Class of shares						
issuable ( <i>Note 1</i> )						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy) 3. N/A	( / / )					
3. N/A						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	( / / )					
4. N/A	× /					
Stock code (if listed)			_	_	_	
Class of shares						
issuable ( <i>Note 1</i> ) Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / / )					
			Total C. (Ordin		Nil	-
				ence shares)	N/A	-
			()	Other class)	N/A	-

### For Main Board and GEM listed issuers

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

if a	l particulars including EGM approval date (dd/mm/yyyy), pplicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	N/A		
	( / / )		
	shares (Note 1)		
2.	N/A		
	( / / )		
	shares (Note 1)		
3.	N/A		
	shares (Note 1)		
	Total D. (Ordinary shares)	Nil	-
	(Preference shares)	N/A N/A	-
	(Other class)	IN/A	-

No. of new shares of issuer which may be issued pursuant thereto as at close of the month	No. of new shares of issuer issued during the month pursuant thereto						
						Type of Issue	
			Class of shares issuable ( <i>Note 1</i> )				
		( / / )	Issue and allotment date : (dd/mm/yyyy)	State	At price :	Rights issue	1.
		( / / )	EGM approval date: (dd/mm/yyyy)				
N/A	<u>N/A</u>						
			Class of shares issuable ( <i>Note 1</i> )				
		( / / )	Issue and allotment date : (dd/mm/yyyy)	State	At price :	Open Offer	2.
		( / / )	EGM approval date: (dd/mm/yyyy)				
<u>N/A</u>	N/A						
			Class of shares issuable (Note 1)				
		( / / )	Issue and allotment date : (dd/mm/yyyy)	State	At price :	Placing	3.
		( / / )	EGM approval date: (dd/mm/yyyy)				
<u>N/A</u>	<u>N/A</u>						
			Class of shares issuable (Note 1)				
		( / / )	Issue and allotment date : (dd/mm/yyyy)			Bonus issue	4.
		( / / )	EGM approval date: (dd/mm/yyyy)				
N/A	<u>N/A</u>						
	<u>N/A</u>		Issue and allotment date : (dd/mm/yyyy) EGM approval date:			Bonus issue	4.

							No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue							
				Class of shares issuable ( <i>Note 1</i> )				
5.	Scrip dividend	At price :	State currency —	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
				Class of shares				
				repurchased (Note 1)				
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
							<u>N/A</u>	N/A
				Class of shares redeemed (Note 1)				
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
							<u>N/A</u>	N/A
				Class of shares issuable ( <i>Note 1</i> )				
8.	Consideration issue	At price :	State currency —	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A

				For	Main Board an	d GEM listed issuers	S
	T. GI					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue						
				Class of shares issuable (Note 1)			
9.	Capital reorganisation			Issue and allotment date : (dd/mm/yyyy)	( / / )		
				EGM approval date: (dd/mm/yyyy)	( / / )	NT/ A	
						<u>N/A</u>	<u>N/A</u>
10	Other	At		Class of shares issuable (Note 1)	ordinary <u>shares</u>		
10.	(Please specify)	nrice ·	State — currency	Issue and allotment date : (dd/mm/yyyy)	(//)		
				EGM approval date: (dd/mm/yyyy)	(//)		
						N/A	N/A
				Total E.	(Ordinary sha	rres) N/A	
					(Preference sha (Other cl	res) N/A	-

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	Nil
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E)	:	N/A

Remarks (if any):

The Total number of the issued share of the Company, excluding the 0.58 non-tradable

fractional consolidated shares, was 11,817,782,428 with a nominal value of US\$0.04.

Submitted by: Du Qiang

 Title:
 Joint Company Secretary

 (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. *If there is insufficient space, please append the prescribed continuation sheet.*