

*Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this document, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this document.*



**Zijin Mining Group Co., Ltd.\***

**紫金礦業集團股份有限公司**

*(a joint stock limited company incorporated in the People's Republic of China with limited liability)*

**(Stock code: 2899)**

**Announcement in relation to the Approval Obtained from the Issuance Review Committee of the CSRC for Application of Non-public Issuance of A Shares**

On 1 February 2016, the Issuance Review Committee of the China Securities Regulatory Commission (the "CSRC") reviewed the application of Zijin Mining Group Co., Ltd.\* (the "Company") for non-public issuance of A shares (the "Non-public Issuance of A Shares") at its 23rd meeting in 2016. According to results of the review concluded at the meeting, the Company's application for the Non-public Issuance of A Shares was approved.

Presently, the Company has not yet received the CSRC's approval documents in writing. Announcement will be made upon receipt of the CSRC's official approval documents.

This announcement is made by the Company on a voluntary basis.

**Investors and shareholders are advised by the board of directors to exercise caution when dealing in the shares of the Company.**

As at the date of this announcement, the Board of Directors of the Company comprises Messrs. Chen Jinghe (Chairman), Wang Jianhua, Qiu Xiaohua, Lan Fusheng, Zou Laichang, Fang Qixue and Lin Hongfu as executive directors, Mister. Li Jian as non-executive director, and Messrs. Lu Shihua, Ding Shida, Qiu Guanzhou, and Sit Hoi Wah, Kenneth as independent non-executive directors.

By Order of the Board of Directors  
**Zijin Mining Group Co., Ltd.\***  
**Chen Jinghe**  
*Chairman*

Fujian, the PRC, 1 February 2016

*\*The Company's English name is for identification purpose only*