Tenfu (Cayman) Holdings Company Limited
天福（開曼）控股有限公司

(Incorporated in the Cayman Islands with limited liability)
(Stock Code: 6868)

PROFIT WARNING

This announcement is made by Tenfu (Cayman) Holdings Company Limited (the "**Company**", together with its subsidiaries, the "**Group**") pursuant to the Inside Information Provisions (as defined under the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the "**Listing Rules**")) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the laws of Hong Kong) and Rule 13.09 of the Listing Rules.

The board of directors of the Company (the "**Board**") wishes to inform the potential investors of the Company and the shareholders of the Company that, based on the information currently available to the Company, the profit of the Group for the year ended 31 December 2015 is expected to record a decline by approximately 40% to 48% as compared with that for the corresponding period ended 31 December 2014. The Board believes that the decline is primarily due to (i) the drop in revenue by approximately 10% to 15% as compared with that for the corresponding period ended 31 December 2014, mainly due to the further slowdown in economic growth in China; and (ii) the increase of finance costs as a result of the devaluation of Renminbi and the decrease in finance income due to the decrease in interest income derived from fixed deposits with the bank placed by the Group. Without taking into account finance costs and finance income of the Group, the profit of the Group (on such adjusted basis) for the year ended 31 December 2015 would be expected to record a decline by approximately 25% to 30% as compared with that for the corresponding period ended 31 December 2014.

The information contained in this announcement is based on a preliminary review and analysis of the information available as of the date of this announcement, and is not based on any figures or information that has been audited or reviewed by the auditors of the Company. The Company is still in the process of finalising the results of the Group for the year ended 31 December 2015. Consequently, the actual results for the year ended 31 December 2015 may be different from what is disclosed in this announcement. Details of the Group's financial information for the year ended 31 December 2015 will be disclosed in the annual results announcement of the Company for the year ended 31 December 2015.

Shareholders of the Company and potential investors are advised to exercise caution in dealing in the securities of the Company.

By order of the Board
Tenfu (Cayman) Holdings Company Limited
Lee Chia Ling
Director

Hong Kong, 1 February 2016

As at the date of this announcement, the executive directors of the Company are Mr. Lee Rie-Ho, Mr. Lee Shih-Wei, Mr. Lee Chia Ling and Mr. Lee Kuo-Lin; the non-executive directors of the Company are Mr. Tseng Ming-Sung and Mr. Wei Ke; and the independent non-executive directors of the Company are Mr. Lo Wah Wai, Mr. Lee Kwan Hung and Mr. Fan Ren Da, Anthony.