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CHINA INNOVATION INVESTMENT LIMITED

中國創新投資有限公司

(incorporated in the Cayman Islands with limited liability)

(Stock Code: 1217)

**CLARIFICATION ANNOUNCEMENT IN RELATION TO
INCREASE IN SHAREHOLDING BY SUBSTANTIAL SHAREHOLDER**

Reference is made to the announcement made by the Company on 1 February 2016 in relation to the increase in shareholding by substantial shareholder (the “**Announcement**”). Unless otherwise defined, capitalized terms used herein shall have the same meaning as used in the Announcement.

The Company would like to clarify that there was a typo-error on number of Shares of the Acquisition by Haitong Guotai was presented as 622,720,000 in the chinese version of the Announcement. The acquired Shares should be corrected as 662,720,000 Shares.

Save as disclosed in this announcement, the above clarification does not affect other information contained in the Announcement, and the remaining contents remain unchanged.

By Order of the Board
China Innovation Investment Limited
Xiang Xin
Chairman and Chief Executive Officer

Hong Kong, 2 February 2016

As at the date of this announcement, the executive directors of the Company are Mr. Xiang Xin (Co-Chairman), Mr. Chan Cheong Yee and Mr. Li Zhou; the non-executive directors are Mr. Jook Chun Kui Raymond, Mr. Sun Kuan Chi, Ms. Chen Jiajing (Co-Chairman), Ms. Jiang Linlin and Mr. Wang Wei;

the independent non-executive directors are Mr. David Wang Xin, Mr. Zang Hong Liang and Mr. Lee Wing Hang; Ms. Kung Ching is an alternate director to Mr. Xiang Xin.