

## Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : \_\_\_\_31/01/2016

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer

Superb Summit International Group Limited 02/02/2016

I. Movements in Authorised Share Capital

1.	Ordinary	Shares
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(1) Stock code : <u>01228</u> Descrip	tion :	Superb Summit		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding month	10,000,000,000	HK\$0.10	HK\$1,000,000,000.00	
Increase/(decrease)	Nil		Nil	
Balance at close of the month	10,000,000,000 HK\$0.10 HK\$1,000,000		HK\$1,000,000,000.00	
(2) Stock code : Descrip	tion :			
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding month				
Increase/(decrease)				
Balance at close of the month				

## 2. Preference Shares

Stock code : Descrip	ption :		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

## 3. Other Classes of Shares

Stock code : Description :					
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding month					
Increase/(decrease)					
Balance at close of the month					

Total authorised share capital at the end of the month (*State currency*) : **HK\$1,000,000,000.00** 

## II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of				
preceding month	8,190,209,405			
Increase/ (decrease)				
during the month	Nil			
Balance at close of the				
month	8,190,209,405			

# III. Details of Movements in Issued Share Capital

Share Options (under S Particulars of share	Share Option	Schemes of the	Issuer)		No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	
	pproval date Movement during the month			thereto	as at close of the month	
(dd/mm/yyyy) and -						
class of shares		<b>F</b> · 1	G 11 1	x 1		
issuable	Granted	Exercised	Cancelled	Lapsed		
1.Share Option						
Scheme						
Exercise Price						
HK\$0.145	Nil	Nil	Nil	Nil	Nil	30,000,000
HK\$0.15	Nil	Nil	Nil	Nil	Nil	20,000,000
Meeting approved						
(11/11/2011)						
Ordinary shares						
(Note 1)						
2.Share Option						
Scheme						
Exercise Price						
HK\$0.98						
Meeting approved						
(26/07/2014)						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	418,100,000
(Note 1)						
3.Exercise Price						
Meeting approved						
shares						
(Note 1)						
4.Exercise Price						
Meeting approved						
shares						
(Note 1)		<u> </u>			·	
(11010 1)		T	otal A. (Ordin	ary charac)		
		10		nce shares)		
				,		
Total founda as is a 1 1		£		Other class)		
Total funds raised duri		from exercise of	)1			
options (State currency	y)					

Share Options (under Share Option Schemes of the Issuer)

Warrants to Issue Shares of		Nominal value at	Evenierd		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issue which may be issued pursuan thereto as at close of the
Description of warrants Date of expiry - dd/mm/yyyy)	Currency of nominal value	close of preceding month	Exercised during the month	Nominal value at close of the month		month
1. Unlisted Warrants						
	HKD	314,880,000.00	Nil	314,880,000.00	Nil	328,000,000
(10/08/2016)			1.11			
Stock code (if listed)		N/A				
Class of shares issuable ( <i>Note 1</i> )	Ordi	nary Shares				
Subscription price		K\$0.96				
AGM approval date (if applicable) (dd/mm/yyyy)	(27	/06/2014)				
2.						
( / / )						
Stock code (if listed) Class of shares issuable						
(Note 1)						
Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy)	(	/ / )				
3.						
( / / )						
Stock code (if listed) Class of shares issuable						
( <i>Note 1</i> ) Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(	/ / )				
4						
( / / )				<u></u>		<u> </u>
Stock code (if listed) Class of shares issuable						
( <i>Note 1</i> ) Subscription price						
EGM approval date (if applicable)	(					
(dd/mm/yyyy)	(	/ / )				
		То	tal B. (Ordi	nary shares)	Nil	-
				ence shares)		-
			(	Other class)		-

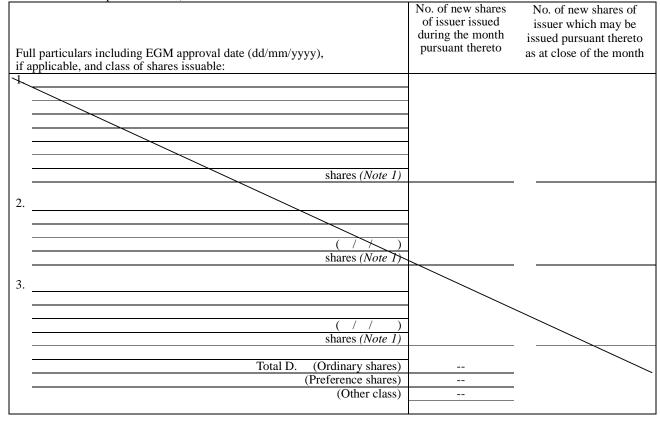
For Main Board and GEM listed issuers

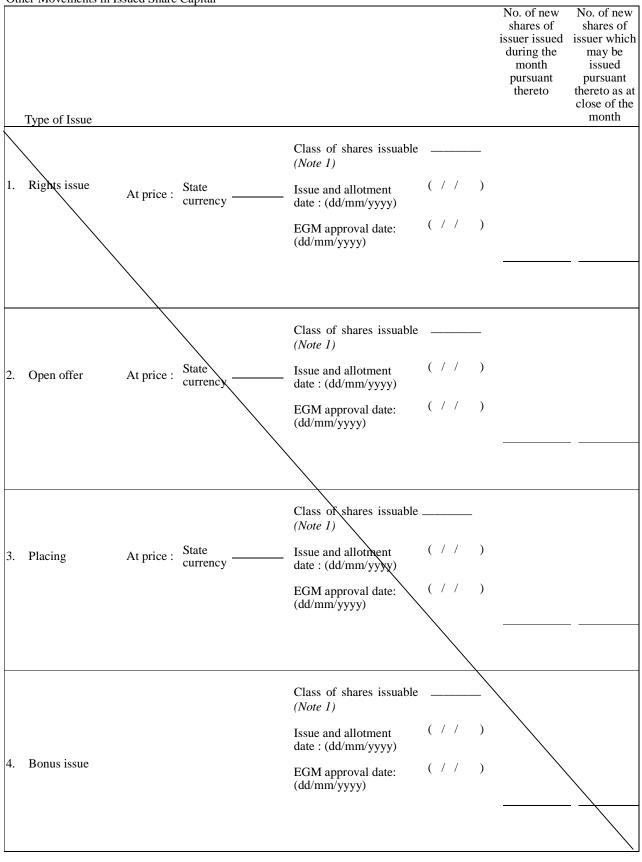
#### Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) No. of new shares of No. of new issuer shares of issuer issued which may be during the issued pursuant thereto as at month Currency of Amount at close Converted close of the Amount at pursuant amount of preceding during the close of the thereto month Class and description outstanding month month month 1. Stock code (if listed) Class of shares issuable (*Note*) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) ( / / ) 2 Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) ( / / ) 4. Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) ( / / ) (dd/mm/yyyy) Total C. (Ordinary shares) (Preference shares) (Other class)

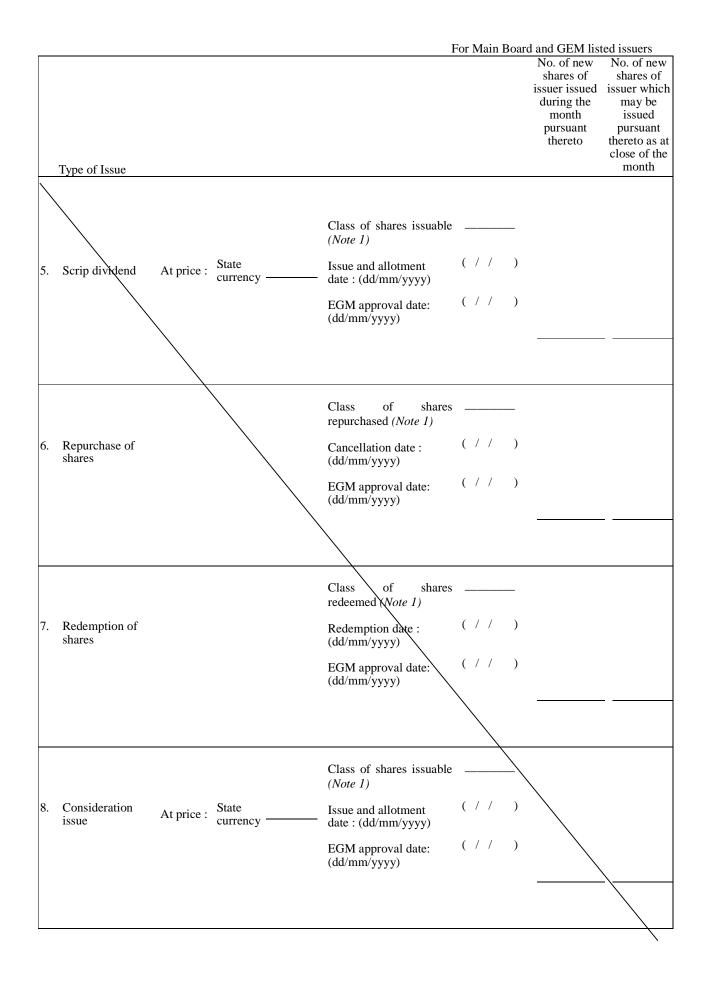
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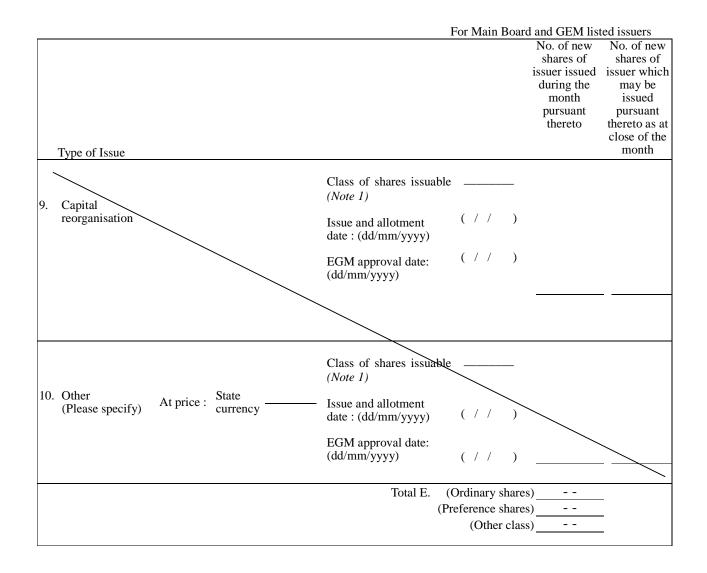
For Main Board and GEM listed issuers

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)









Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	
	(2)	
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	_	
(These figures should be the same as the relevant figures under II above ("Movements in Is	sued Shar	e Capital").)

Remarks (if any):

Submitted by:	Tricor Tengis Limited				
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Title:	Branch Share Registrar				
(Director, Secretary or other duly authorised officer)					
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Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. *If there is insufficient space, please append the prescribed continuation sheet.*