

For the month ended (dd/mm/yyyy):

Monthly Return of Equity Issuer on Movements in Securities

To: Hong Kong Exchanges and Cle	earing Limited		
Name of Issuer Blo	omage BioTechnology Co	orporation Lim	ited
	02/2016		
I. Movements in Authorised Share (Capital		
1. Ordinary Shares			
(1) Stock code :00963De	escription :	Ordinary	Shares
	No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of preceding month	h 1,000,000,000	0.01	10,000,000.00
Increase/(decrease)	<u> </u>		<u>-</u>
Balance at close of the month	1,000,000,000	0.01	10,000,000.00
(2) Stock code : N/A De	escription :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	n		
Increase/(decrease)			
Balance at close of the month			

31/01/2016

2. Preference Share	es		F	For Main Board and GEM
Stock code :	N/A	Description :		
		No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of	preceding me	onth		
Increase/(decrease)	ı		-	

Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
3. Other Classes of Shares			
Stock code : N/A Descri	iption:		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
Total authorised share capital at the end	of the month (HK\$)	· 10 000	000 00

10,000,000.00 Total authorised share capital at the end of the month (HK\$):

II. Movements in Issued Share Capital

	No. of ordin	ary shares	No of preference	No. of other classes	
	(1)	(2)	shares	of shares	
Balance at close of	251 210 924	NT/A	NT/A	NT/A	
preceding month	351,319,834	N/A	N/A	N/A	
Increase/ (decrease) during the month	9,887,500				
Balance at close of the month	361,207,334				
month	301,207,334		_		

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Share Options (under	Share Option	Schemes of the Is	ssuer)			
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement durin	g the month		thereto	as at close of the month
(dd/mm/yyyy) and —			<u> </u>		•	
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share						
Option Scheme						
(Remark)						
(03/09/2008)						
Ordinary shares	NIL	200,000	NIL	NIL	200,000 (Remark)	14,086,000
(Note 1)						
, , ,						
2. N/A						
(/ /)						
(, , ,						
shares						-
(Note 1)						
3. N/A						
(/ /)						
shares						
(<i>Note 1</i>)						
,		Tot	al A. (Ordin	ary shares)	200,000	
				nce shares)	N/A	
			,	Other class)	N/A	
Total funds raised dur	ing the menth	from avaraise of		J.1101 C1433)	1 1/11	
Total funds raised dur options (HK\$)	ing the month	i itoili exercise of		884,400.00		
options (TIK4)				9004,400.00		

								No. of new shares of issuer issued during the	No. of new shares of issuer which may be issued
	cription of warra e of expiry - dd		Currency of nominal value	Nominal valuclose of precemonth	eding du	xercised uring the month	Nominal value at close of the month	month pursuant thereto	pursuant thereto as at close of the month
	Unlisted warrar								
	on 27/12/2013								
(Da	ate of expiry – 2	26/12/2018)	HK\$	\$276,423,20	0.00	NIL	\$276,423,200.00	NIL	8,300,000
	Stock code (if Class of share		N/	'A					
	issuable (Note	<i></i>	Ordi	nary					
	Subscription p		HK\$1	6.652					
	EGM approva (if applicable) (dd/mm/yyyy))	(23/12/	/2013)					
2.	N/A								
(/ /)							
	Stock code (if								
	Class of share issuable (Note								
	Subscription p								
	EGM approva (if applicable) (dd/mm/yyyy))	(/ /	/					
3.		,	(/ /)					
<u> </u>	10/11								
()							
	Stock code (if Class of share issuable (<i>Note</i>	es							
	Subscription p								
	EGM approva								
	(if applicable)		()	/					
4.	(dd/mm/yyyy) N/A		(/ /	<i>'</i>					
7.	IV/A								
(/ /)					·		
	Stock code (if								
	Class of share								
	issuable (Note								
	Subscription p EGM approva								
	(if applicable)								
	(dd/mm/yyyy)		(/ /	/)					
					T- (1P	(O:: 1'	amı aha :\	NT/A	
					Total B.		ary shares)	N/A	=
							nce shares) Other class)	N/A N/A	
						()) (1058)	11/71	-

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. 4% Convertible Bonds due						
2020						
	HK\$	\$465,000,000.00	Nil	\$465,000,000.00	Nil	27,034,883
Stock code (if listed)	N/A					
Class of shares	0 1: 01					
issuable (Note 1)	Ordinary Shar HK\$17.20	es				
Subscription price AGM approval date	HK\$17.20					
(if applicable)						
(dd/mm/yyyy))	(18/06/2015))				
2. N/A						
	_					
	_					
Stock code (if listed)						
Class of shares						
issuable (<i>Note 1</i>) Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)				
3. N/A						
	<u>_</u>					
					_	
Stock code (if listed)						
Class of shares						
issuable (<i>Note 1</i>) Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)				
4. N/A	_					
	_					
	_					
Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)				
				dinary shares)	N/A	=
			(Pref	erence shares) (Other class)	N/A N/A	-
				(Onici class)	11/71	

For Main Board and GEM listed issuers
Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

	No. of new shares of issuer issued during the month	No. of new shares of issuer which may be issued pursuant thereto
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: 1. N/A	pursuant thereto	as at close of the month
1. N/A		
	_	
	-	
	-	
	_	
	-	
	=	
(/ /) shares (Note 1)	_	
snares (Note 1)		_
2. <u>N/A</u>		
	_	
	-	
shares (Note 1)		<u> </u>
3. N/A		
	_	
shares (Note 1)		
	N/A	
(Preference shares)	N/A	<u>-</u> -
(Other class)	N/A	_
	1	

Other Movements in Issued Share Capital No. of new No. of new shares of issuer shares of issued during issuer the month which may pursuant be issued thereto pursuant thereto as at close of the month Type of Issue Class of shares issuable ___N/A (Note 1) At price: State (/ /) Issue and allotment 1. Rights issue currency date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) Class of shares issuable ___N/A (*Note 1*) (/ /) State Issue and allotment 2. Open offer At price: currency date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) Class of shares issuable ___N/A___ (*Note 1*) (/ /) State currency Issue and allotment 3. Placing At price: date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) Class of shares issuable ___N/A___ (*Note 1*) (//)Issue and allotment 4. Bonus issue date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy)

For Main Board and GEM listed issuers No. of new No. of new shares of issuer shares of issued during issuer which may the month pursuant be issued thereto pursuant thereto as at close of the month Type of Issue Class of shares issuable <u>N/A</u> (*Note 1*) (/ /) Issue and allotment date : (dd/mm/yyyy) State 5. Scrip dividend At price: currency (/ /) EGM approval date: (dd/mm/yyyy) shares ___N/A___ Class of repurchased (Note 1) (/ / 6. Repurchase of) Cancellation date: shares (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) shares N/A Class of redeemed (Note 1) (/ /) 7. Redemption of Redemption date: shares (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) Class of shares issuable ___N/A (Note 1) (/ /) Consideration State Issue and allotment At price: issue currency date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy)

					For Main Boar	d and GEM liste	d issuers
	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares issuable (Note 1)	<u>N/A</u>		
9.	Capital reorganisation			Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
10.	Other		_	Class of shares issuable (Note 1)	Ordinary Shares		
	(Management Subscription Shares)	At price :	State currency HK\$12.00	Issue and allotment date : (dd/mm/yyyy)	(08/01/2016)		
				EGM approval date: (dd/mm/yyyy)	(17/12/2015)	9,687,500	Nil
					Ordinary share reference share (Other clas	s) N/A	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	9,887,500
	(2)	NIL
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E)	 :	N/A
(These figures should be the same as the relevant figures under II above ("Movements in I	ssued Share	Capital").)

The Company has granted a total of 12,480,000 share options on 24 December 2012 under the share option scheme adopted by the Company on 3 September 2008, details of which are set out in the announcement of the Company dated 24 December 2012. On 29 October 2013, the Company has granted 3,320,000 share options and has conditionally granted 6,640,000 shares options, which became unconditional on 23 December 2013, under the share option scheme adopted by the Company on 3 September 2008, details of which are set out in the announcements of the Company dated 29 October 2013 and 23 December 2013 respectively. On 4, 5, 6, 7, 8, 12, 15, 27 and 29 January 2016, an aggregate of 200,000 share options were exercised (other than by directors of the Company) under the share option scheme adopted by the Company on 3 September 2008. Submitted by:	Remarks (if any):
Company dated 24 December 2012. On 29 October 2013, the Company has granted 3,320,000 share options and has conditionally granted 6,640,000 shares options, which became unconditional on 23 December 2013, under the share option scheme adopted by the Company on 3 September 2008, details of which are set out in the announcements of the Company dated 29 October 2013 and 23 December 2013 respectively. On 4, 5, 6, 7, 8, 12, 15, 27 and 29 January 2016, an aggregate of 200,000 share options were exercised (other than by directors of the Company) under the share option scheme adopted by the Company on 3 September 2008. Submitted by:	The Company has granted a total of 12,480,000 share options on 24 December 2012 under the share option
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(other than by directors of the Company) under the share option scheme adopted by the Company on 3 September 2008. Submitted by:	October 2013 and 23 December 2013 respectively.
(other than by directors of the Company) under the share option scheme adopted by the Company on 3 September 2008. Submitted by:	
3 September 2008. Submitted by:	On 4, 5, 6, 7, 8, 12, 15, 27 and 29 January 2016, an aggregate of 200,000 share options were exercised
Submitted by:	(other than by directors of the Company) under the share option scheme adopted by the Company on
Title: Hong Kong Branch Share Registrar	3 September 2008.
Title: Hong Kong Branch Share Registrar	
Title: Hong Kong Branch Share Registrar	
Title: Hong Kong Branch Share Registrar	
Title: Hong Kong Branch Share Registrar	
	Submitted by: <u>Tricor Investor Services Limited</u>
(Director, Secretary or other duly authorised officer)	Title: Hong Kong Branch Share Registrar
	(Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.