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**NOTICE OF LISTING ON
THE STOCK EXCHANGE OF HONG KONG LIMITED
中國中車股份有限公司
CRRC CORPORATION LIMITED**

*(a joint stock limited company incorporated in the People's Republic of China
with limited liability)
(Stock Code: 1766)*

as Issuer

**US\$600,000,000 ZERO COUPON CONVERTIBLE BONDS DUE 2021
ISSUE PRICE: 100 PER CENT.**

Stock Code: 5613

J.P.Morgan



UBS



**CICC
中金香港证券**

as Joint Global Coordinators and Lead Bookrunners

J.P.Morgan



UBS



**CICC
中金香港证券**

BofA Merrill Lynch

Deutsche Bank



HSBC



**招銀国际
CMB INTERNATIONAL**

as Joint Bookrunners

Application has been made to The Stock Exchange of Hong Kong Limited for listing of and permission to deal in US\$600,000,000 Zero Coupon Convertible Bonds due 2021 of CRRC Corporation Limited (the “**Bonds**”) by way of debt issue to professional investors only, as described in the Offering Circular dated 1 February 2016, in respect of such Bonds. The listing of and permission to deal in the Bonds is expected to become effective on 11 February 2016.

By order of the Board
CRRC Corporation Limited
Cui Dianguo
Chairman

Beijing, the PRC
5 February 2016

As at the date of this announcement, the executive directors of the Company are Mr. Cui Dianguo, Mr. Zheng Changhong, Mr. Liu Hualong, Mr. Xi Guohua and Mr. Fu Jianguo; the non-executive director is Mr. Liu Zhiyong; and the independent non-executive directors are Mr. Li Guo'an, Mr. Zhang Zhong, Mr. Wu Zhuo, Mr. Sun Patrick and Mr. Chan Ka Keung, Peter.