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CHINA FOODS LIMITED
中國食品有限公司
(Incorporated in Bermuda with limited liability)
(Stock Code: 506)

Announcement

Bottling Operations in Mainland China

China Foods Limited (the “**Company**”) has noted that The Coca-Cola Company (“**Coca-Cola**”), in an earnings release dated 9th February 2016, has made a statement about a letter of intent relating to its bottling operations in Mainland China. The purpose of this announcement is to confirm (i) the entry into such letter of intent (by the Company, Coca-Cola and Swire Beverages Holdings Limited) and (ii) that the letter of intent includes an expression of intent to negotiate the refranchising of the existing bottling operations of Coca-Cola to its existing partners, which include a subsidiary of the Company. No agreements have been entered into between the relevant parties and there is no assurance that such agreements will be entered into. If and when such agreements are entered into, the Company will announce them in compliance with the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”).

It is considered that the information in this announcement may constitute inside information for the Company. This announcement is accordingly being made by the Company pursuant to Rule 13.09(2) of the Listing Rules and the Inside Information Provisions (as defined under the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

Shareholders and potential investors are advised to exercise caution when dealing in shares of the Company.

By Order of the Board
China Foods Limited
Jiang Guojin
Managing Director

Beijing, 10 February, 2016

As at the date of this announcement, the Board comprises: Mr. Ma Jianping as the chairman of the Board and a non-executive director; Mr. Jiang Guojin and Ms. Wu Wenting as executive directors; Mr. Ning Gaoning, Mr. Yu Xubo, Ms. Liu Ding and Mr. Wang Zhiying as non-executive directors; and Messrs. Stephen Edward Clark, Paul Kenneth Etchells, Li Hung Kwan, Alfred and Yuen Tin Fan, Francis as independent non-executive directors.