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漢傳媒集團有限公司*
SEE CORPORATION LIMITED

(Incorporated in Bermuda with limited liability)
(Stock Code: 491)

PROFIT WARNING

This announcement is made by See Corporation Limited (the "**Company**") (together with its subsidiaries collectively referred to as the "**Group**") pursuant to rule 13.09(2)(a) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited and the Inside Information Provisions under Part XIVA of the Securities and Futures Ordinance (Cap. 571 of the Laws of Hong Kong).

The board of directors of the Company (the "**Board**") wishes to inform shareholders of the Company and potential investors that based on the preliminary assessment of the unaudited consolidated management accounts of the Group for the six months ended 31 December 2015 ("**Period**") and information currently available to the Company, the loss attributable to the owners of the Company for the Period is expected to increase as compared with that for the six months ended 31 December 2014. The increase in the loss is mainly attributable to the decrease in fair value of the financial assets under the investment in securities segment and the operating loss from the post production service business segment which was acquired in January 2015.

As the Company is still in the process of finalising the interim results of the Group for the Period, the information contained in this announcement is based only on the preliminary assessment by the Company's management on the unaudited consolidated management accounts of the Group for the Period and the information currently available to it which has not been reviewed or audited by the Company's auditors. Details of the Group's interim results are expected to be released by the end of February 2016.

* *for identification propose only*

Shareholders of the Company and potential investors are advised to exercise caution when dealing in the shares of the Company.

By Order of the Board
See Corporation Limited
Direk Lim
Chairman

Hong Kong, 12 February 2016

As at the date of this announcement, the Board comprises :

Executive Directors:
Mr. Direk Lim *(Chairman)*
Mr. Fan Rongzhang

Independent Non-executive Directors:
Mr. Li Fui Lung, Danny
Mr. Ng Hoi Yue
Ms. Chan Sim Ling, Irene