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Anhui Tianda Oil Pipe Company Limited

安徽天大石油管材股份有限公司

(a joint stock company incorporated in the People's Republic of China with limited liability)

Stock Code: 839

PROFIT WARNING

Auhui Tianda Oil Pipe Company Limited (the “**Company**”) hereby makes this announcement pursuant to Rule 13.09(1) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and Insider Information Provisions under Part XIVA of the Securities and Futures Ordinance (Chapter 571, Laws of Hong Kong) (the “**SFO**”).

The Board of Directors of the Company (the “**Board**”) hereby inform shareholders of the Company and potential investors that, based on the currently available information, it is expected that the Company incurred a consolidated loss for the year ended 31 December 2015 (the “**Year of 2015**”), which are mainly caused by: under the circumstances where the macro-economy is gloomy, the petroleum price was fluctuated at low level, the demand in the specialised pipe industry was weak and the competition is fierce, the Company actively adjusted the product mix structure and client bases structure in order to cope with changes in market demand and get rid of operating risks. Therefore, during the Year of 2015, the decrease in the Company’s sales volume and gross profit margin of the products were resulted.

The information contained in this announcement is only based on the preliminary assessment of the Company’s management on the Company’s unaudited management accounts and the information currently available to the Board, and the Company’s actual results for the Year of 2015 may differ from those as disclosed in this announcement. Shareholders and potential investors are advised to read the Company’s results announcement for the Year of 2015 that is expected to be published before end of March 2016.

The Board is confident that the Company is able to achieve long-term stable development. Despite the consolidated net loss for the Year of 2015, the Board hereby notifies shareholders that the Company’s production and operation, financial position and cash flows are keeping at stable level. Up to the date of this announcement, the Company had received export sale orders of approximately 227,900 tonnes for 2016 whereas the Company’s unaudited export volume for the Year of 2015 was approximately 185,000 tonnes. The Company will continuously make use of various ways to explore business opportunities in the market, concentrate on the development of specialized industry and improve the profitability for the shareholders’ persistent high return.

Shareholders and investors should exercise caution when dealing in the H shares of the Company.

By Order of the Board
安徽天大石油管材股份有限公司
Anhui Tianda Oil Pipe Company Limited
Ye Shi Qu
Chairman

Anhui China, 19 February 2016

As at the date of this announcement, the Board comprises Ye Shi Qu, Zhang Hu Ming and Fu Jun as executive directors; Liu Peng and Bruno Saintes as non-executive directors; and Zhao Bin., Wang Bo and Wang Jie as independent non-executive directors.