

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.



GUOTAI JUNAN INTERNATIONAL HOLDINGS LIMITED
(Incorporated in Hong Kong with limited liability)
(Stock Code: 1788)

**RESIGNATION OF EXECUTIVE DIRECTOR AND CHANGE OF COMPANY
SECRETARY AND AUTHORISED REPRESENTATIVE**

The Board hereby announces that Mr. LI Sang Edward has resigned as an executive Director, the company secretary, an authorised representative under Rule 3.05 of the Listing Rules and the Head of Legal of the Company, all with effect from 24 February 2016.

The Board is pleased to announce that Ms. Feng Zheng Yao Helen has been appointed as the company secretary and an authorised representative under Rule 3.05 of the Listing Rules of the Company, both with effect from 24 February 2016.

**RESIGNATION OF EXECUTIVE DIRECTOR , COMPANY SECRETARY AND
AUTHORISED REPRESENTATIVE**

The board of directors (the “**Board**”) of Guotai Junan International Holdings Limited (the “**Company**”) hereby announces that Mr. LI Sang Edward (“**Mr. Li**”) has resigned as an executive Director, the company secretary, an authorised representative under Rule 3.05 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and the Head of Legal of the Company, all with effect from 24 February 2016, for his other career development.

Mr. Li has confirmed that he has no disagreement with the Board, and there are no other matters that need to be brought to the attention of the shareholders of the Company in relation to his resignation. The Board would like to express its appreciation and gratitude to Mr. Li for his contribution to the Company during his term of office.

APPOINTMENT OF COMPANY SECRETARY AND AUTHORISED REPRESENTATIVE

The Board is pleased to announce that Ms. Feng Zheng Yao Helen has been appointed as the company secretary and an authorised representative under Rule 3.05 of the Listing Rules of the Company, both with effect from 24 February 2016.

Ms. Feng has obtained a Bachelor of Laws from the City University of Hong Kong and a Master's Degree in Laws from the University College London, and was admitted as a solicitor in the High Court of Hong Kong in 2004. Ms. Feng joined the Company in 2010, being primarily responsible for legal and company secretarial matters.

The Board would like to extend its warm welcome to Ms. Feng.

By order of the Board
Guotai Junan International Holdings Limited
YIM Fung
Chairman and Chief Executive Officer

Hong Kong, 24 February 2016

As at the date of this announcement, the Board comprises four executive directors, being Dr. YIM Fung (Chairman), Mr. WONG Tung Ching, Ms. QI Haiying and Mr. LI Guangjie; and three independent non-executive directors, being Dr. FU Tingmei, Dr. SONG Ming and Mr. TSANG Yiu Keung.