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GOLDIN PROPERTIES
高銀地產

GOLDIN PROPERTIES HOLDINGS LIMITED

高銀地產控股有限公司

(Incorporated in Hong Kong with limited liability)

(Stock Code: 283)

FURTHER DELAY IN DESPATCH OF CIRCULAR

References are made to the announcements of Goldin Properties Holdings Limited (the “**Company**”) dated 23 December 2015, 5 January 2016 and 28 January 2016 in relation to, among other things, the Framework Disposal Agreement, the appointment of the Independent Financial Adviser, and the delay in despatch of circular (collectively, the “**Announcements**”), respectively. Unless the context requires otherwise, capitalised terms used herein shall have the same meanings as those defined in the Announcements.

As disclosed in the Announcements, a circular (the “**Circular**”) containing, among other things, (i) details of the Framework Disposal Agreement and the transactions contemplated thereunder; (ii) the recommendation from the Independent Board Committee to the Independent Shareholders in relation to the Framework Disposal Agreement and the transactions contemplated thereunder; (iii) a letter of advice from the Independent Financial Adviser to the Independent Board Committee and the Independent Shareholders in relation to the Framework Disposal Agreement and the transactions contemplated thereunder; (iv) a valuation report in respect of the Properties; and (v) a notice of the GM is expected to be despatched to the Shareholders on or before 26 February 2016.

As additional time is required for the Company to prepare and finalise certain information to be included in the Circular, it is expected that the date of despatch of the Circular will be postponed to a date falling on or before 31 March 2016.

By Order of the Board
Goldin Properties Holdings Limited
Pan Sutong
Chairman

Hong Kong, 26 February 2016

As at the date of this announcement, the Board comprises five executive Directors, being Mr. Pan Sutong (Chairman & Chief Executive Officer), Mr. Zhou Xiaojun, Mr. Ting Kwang Yuan, Edmond, Mr. Li Huamao and Ms. Chan Sau Yin, Anita Teresa, and three independent non-executive Directors, being Mr. Lai Chi Kin, Dr. Ng Lai Man, Carmen and Dr. Cheng Kwan Wai.